

March 31, 2008

OFFICE  
Mail Processing  
Section

DATE: 31/03/08

Washington, DC  
101

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

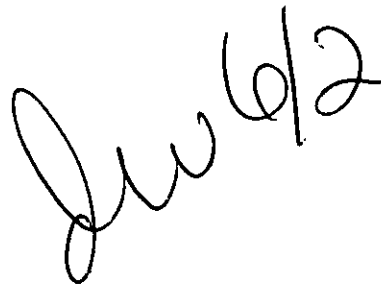


Florence Tan  
Analyst  
(65) 6878 6141

**SUPPL**

Encs.

**PROCESSED**  
JUN 02 2008  
THOMSON REUTERS



**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **16,310** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares			
			Before Exercise:	Ordinary Share	\$	Before Exercise:	Add New Option(s)	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,820,892	4,095,429,840.98	16,609,163		
			Add Exercise:	16,310	209,538.50			0
			After Exercise:	1,518,837,202	4,095,639,379.48		Less Exercise:	16,310
							Less Lapsed Option(s)	11,400
							After Exercise:	16,581,453

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature:



Designation: Vice President

Date: 31 March 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Chua Chee Hwee	28/03/2008	1,500	15.0700	22,605.0000	00026682	22,605.00	2005Mar
2	Goh Nai Min Bernard	28/03/2008	1,000	17.7000	17,700.0000	00026534	17,700.00	2001Mar
3	Heng Lee Cheng	28/03/2008	2,280	14.7300	33,584.4000	00032979	33,584.40	2004Mar
4	Heng Lee Cheng	28/03/2008	1,330	15.0700	20,043.1000	00032979	20,043.10	2005Mar
5	Tan Boon Kien	28/03/2008	2,200	14.7300	32,406.0000	00025692	32,406.00	2004Mar
6	Tan Edwin	28/03/2008	8,000	10.4000	83,200.0000	00032912	83,200.00	2003Feb
		<b>Total</b>	<b>16,310</b>	<b>Total</b>	<b>209,538.5000</b>	<b>Total</b>	<b>209,538.50</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)


filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)   
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	For a <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
-------------------	--------------------------	---	---	---	-------------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2830 ✓

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 ✓

unpaid : 0 ✓

Date of Allotment: 31/03/2008 ✓

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518837202	66595810	0
Amount of Issued Share Capital :	4095639379.48	66595810	0
Amount of Paid-up Share Capital :	4095639379.48	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 31/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002770876A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080101878</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002770876A

Date/Time : 31/03/2008 17:26

Transaction  
No : C080101878 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,480.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :  
(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
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## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4480 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 31/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518834372	66595810	0
Amount of Issued Share Capital :	4095596731.38	66595810	0
Amount of Paid-up Share Capital :	4095596731.38	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 31/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002770834A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080101834</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002770834A

Date/Time : 31/03/2008 17:16

Transaction No : C080101834

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,490.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	---	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)


filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)   
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

#### **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 8000 ✓

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0 ✓

Date of Allotment: 31/03/2008 ✓

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518829892</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4095530740.98</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4095530740.98</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 31/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002770797A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080101801</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002770797A

Date/Time : 31/03/2008 17:06

Transaction  
No : C080101801 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,500.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/ Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)


filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
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☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)   
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0

Date of Allotment: 31/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518821892</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4095447540.98</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4095447540.98</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 31/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002770780A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080101785</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002770780A

Date/Time : 31/03/2008 17:01

Transaction No : C080101785

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,510.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

March 28, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD**  
**DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 5,000      ORDINARY SHARES FULLY PAID ARISING  
 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")


- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
 The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares		
			Ordinary Share	\$			
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,815,892	4,095,377,840.98	Before Exercise:	16,614,163
			Add Exercise:	5,000	52,000.00	Add New Option(s)	0
						Less Exercise:	5,000
			After Exercise:	1,518,820,892	4,095,429,840.98	Less Lapsed Option(s)	0
						After Exercise:	16,609,163

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature: 

Designation: Vice President

Date: 28 March 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Ling Wai Tong	27/03/2008	5,000	10.4000	52,000.0000	00032524	52,000.00	2003Feb
		<b>Total</b>	<b>5,000</b>	<b>Total</b>	<b>52,000.0000</b>	<b>Total</b>	<b>52,000.00</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)


filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)   
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 28/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518820892</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4095429840.98</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4095429840.98</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 28/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002768482A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080099187</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002768482A

Date/Time : 28/03/2008 15:01

Transaction  
No : C080099187[Print](#)[Back](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,570.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

March 27, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

5266  
Mail Processing  
Section

MAY 28 2008

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

APPLICATION FOR LISTING AND QUOTATION OF 90,800  
ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank *pari passu* with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:**

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding
				Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,725,092	4,094,022,744.98	Before Exercise:
			Add Exercise:	90,800	1,355,096.00	Add New Option(s)
						Less Exercise:
			After Exercise:	1,518,815,892	4,095,377,840.98	Less Lapsed Option(s)
						After Exercise:
						16,704,963
						0
						90,800
						0
						16,614,163

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

**Authorised  
Signature:**

**Name:** Sherylene Wang

**Designation:** Vice President

Date:

27 March 2008

**Enclosure:**

**Enclosure:**  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chen Kee Chong Joseph	26/03/2008	3,040	15.0700	45,812.8000	00028068	45,812.80	2005Mar
2	Lau Cheng Huat David	26/03/2008	38,000	14.7300	559,740.0000	00030890	559,740.00	2004Mar
3	Lau Cheng Huat David	26/03/2008	48,100	15.0700	724,867.0000	00030890	724,867.00	2005Mar
4	Ng Chee Leng	26/03/2008	660	15.0700	9,946.2000	00027185	9,946.20	2005Mar
5	Tan Boon Kien	26/03/2008	1,000	14.7300	14,730.0000	00025692	14,730.00	2004Mar
		<b>Total</b>	<b>90,800</b>	<b>Total</b>	<b>1,355,096.0000</b>	<b>Total</b>	<b>1,355,096.00</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :  
(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 39000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 27/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518764092	66595810	0
Amount of Issued Share Capital :	4094597214.98	66595810	0
Amount of Paid-up Share Capital :	4094597214.98	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 27/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002766941A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080097550</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002766941A

Date/Time : 27/03/2008 15:03

Transaction  
No : C080097550 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,590.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 51800

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07

unpaid : 0

Date of Allotment: 27/03/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518815892	66595810	0
Amount of Issued Share Capital :	4095377840.98	66595810	0
Amount of Paid-up Share Capital :	4095377840.98	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (If any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 27/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002766952A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080097558</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002766952A

Date/Time : 27/03/2008 15:07

Transaction  
No : C080097558 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,580.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

March 26, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

SEC  
Mail Processing  
Section

MAY 28/08

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **41,520** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares		
			Before Exercise:	Ordinary Share	\$	Before Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,683,572	4,093,533,803.58	16,746,483	
			Add Exercise:	41,520	488,941.40	Add New Option(s)	0
			After Exercise:	1,518,725,092	4,094,022,744.98	Less Exercise:	41,520
						Less Lapsed Option(s)	0
						After Exercise:	16,704,963

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.



Name: Sherylene Wang Authorised Signature: \_\_\_\_\_  
Designation: Vice President Date: 26 March 2008

Enclosure:  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**1 Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chan Chi Yung	25/03/2008	2,000	10.4000	20,800.0000	00025924	20,800.00	2003Feb
2	Goh Nai Min Bernard	25/03/2008	1,080	15.0700	16,275.6000	00026534	16,275.60	2005Mar
3	Lim Fu-Yen Adrian	25/03/2008	26,900	10.4000	279,760.0000	00032706	279,760.00	2003Feb
4	Lim Peck Leang	25/03/2008	700	15.0700	10,549.0000	00031005	10,549.00	2005Mar
5	Phau Yee Meng Pearlyn	25/03/2008	4,200	14.7300	61,866.0000	00032631	61,866.00	2004Mar
6	Phau Yee Meng Pearlyn	25/03/2008	2,700	15.0700	40,689.0000	00032631	40,689.00	2005Mar
7	Sia Yi-Ming Michael	25/03/2008	2,000	15.0700	30,140.0000	00027730	30,140.00	2005Mar
8	Tan Boon Kien	25/03/2008	1,000	14.7300	14,730.0000	00025692	14,730.00	2004Mar
9	Thong Ming Amelia	25/03/2008	840	15.0700	12,658.8000	00028373	12,658.80	2005Mar
10	Thong Ming Amelia	25/03/2008	100	14.7300	1,473.0000	00028373	1,473.00	2004Mar
		<b>Total</b>	<b>41,520</b>	<b>Total</b>	<b>488,941.4000</b>	<b>Total</b>	<b>488,941.40</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 7320 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 26/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518725092	66595810	0
Amount of Issued Share Capital :	4094022744.98	66595810	0
Amount of Paid-up Share Capital :	4094022744.98	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 26/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002765114A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080095609</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002765114A

Date/Time : 26/03/2008 12:08

Transaction  
No : C080095609 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,615.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 28900 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 26/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518712472</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4093834363.58</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4093834363.58</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 26/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002765083A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080095583</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002765083A

Date/Time : 26/03/2008 12:00

Transaction No : C080095583

[Print](#)[Back](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

<b>Sno Code/Description</b>	<b>Unit Price (S\$)</b>	<b>Qty</b>	<b>Amount</b>
1 Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<b>Total (S\$) :</b>			<b>10.00</b>

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,635.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :  
(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5300 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 26/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
	Ordinary	Preference	Others
Currency :			
Class of Shares :			
Number of Shares :	1518717772	66595810	0
Amount of Issued Share Capital :	4093912432.58	66595810	0
Amount of Paid-up Share Capital :	4093912432.58	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 26/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002765103A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080095597</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002765103A

Date/Time : 26/03/2008 12:05

Transaction No : C080095597

[Print](#) [Back](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,625.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

March 25, 2008

688  
Mail Processing  
Section

MAY 23 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

3

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **36,560** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")


- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares			
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	Less Exercise:	Less Lapsed Option(s)
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,647,012	4,092,891,134.38			
			Add Exercise:	36,560	642,669.20			
			After Exercise:	1,518,683,572	4,093,533,803.58			
					Before Exercise:			
					Add New Option(s)			
					Less Exercise:			
					Less Lapsed Option(s)			
					After Exercise:			

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature: 

Designation: Vice President

Date: 25 March 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Rajan Raju Kankipati	24/03/2008	35,000	17.7000	619,500.0000	00030056	619,500.00	2001Mar
2	Tan Boon Kien	24/03/2008	1,000	14.7300	14,730.0000	00025692	14,730.00	2004Mar
3	Yeo Koon Meng Benjamin	24/03/2008	560	15.0700	8,439.2000	00029850	8,439.20	2005Mar
		<b>Total</b>	<b>36,560</b>	<b>Total</b>	<b>642,669.2000</b>	<b>Total</b>	<b>642,669.20</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
------------	---	--	--	---	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Browse...

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 35000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 25/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518682012	66595810	0
Amount of Issued Share Capital :	4093510634.38	66595810	0
Amount of Paid-up Share Capital :	4093510634.38	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 25/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002763240A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080093694</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002763240A

Date/Time : 25/03/2008 10:29

Transaction  
No : C080093694 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,675.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 25/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518683012	66595810	0
Amount of Issued Share Capital :	4093525364.38	66595810	0
Amount of Paid-up Share Capital :	4093525364.38	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 25/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002763261A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080093716</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002763261A

Date/Time : 25/03/2008 10:35

Transaction  
No : C080093716 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,665.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
------------	---	--	--	---	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 560

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07

unpaid : 0

Date of Allotment: 25/03/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518683572	66595810	0
Amount of Issued Share Capital :	4093533803.58	66595810	0
Amount of Paid-up Share Capital :	4093533803.58	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 25/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002763292A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080093738</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002763292A

Date/Time : 25/03/2008 10:42

Transaction  
No : C080093738 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,655.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

March 24, 2008

OFF  
Mail Processing  
Section

MAY 28 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD**  
**DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **46,100** ORDINARY SHARES FULLY PAID ARISING  
 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
 The ordinary shares allotted rank pari passu with existing shares of the Bank.

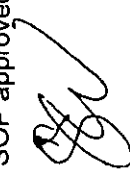
- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares			
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	Less Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,600,912	4,092,260,720.38			16,829,143
			Add Exercise:	46,100	630,414.00			0
								46,100
			After Exercise:	1,518,647,012	4,092,891,134.38			0
								16,783,043

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature:



Designation: Vice President

Date: 24 March 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## 1 Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Stella Louise Fau	20/03/2008	15,000	14.7300	220,950.0000	00032144	220,950.00	2002Mar
2	Stella Louise Fau	20/03/2008	11,500	10.4000	119,600.0000	00032144	119,600.00	2003Feb
3	Stella Louise Fau	20/03/2008	15,200	14.7300	223,896.0000	00032144	223,896.00	2004Mar
4	Stella Louise Fau	20/03/2008	3,400	15.0700	51,238.0000	00032144	51,238.00	2005Mar
5	Tan Boon Kien	20/03/2008	1,000	14.7300	14,730.0000	00025692	14,730.00	2004Mar
		<b>Total</b>	<b>46,100</b>	<b>Total</b>	<b>630,414.0000</b>	<b>Total</b>	<b>630,414.00</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 15000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 24/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518615912</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4092481670.38</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4092481670.38</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 24/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002761832A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080092300</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002761832A

Date/Time : 24/03/2008 10:38

Transaction  
No : C080092300 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,715.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes /  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	11500 /		
--------------------	---------	--	--

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid :	10.40 /		
--------	---------	--	--

unpaid :	0 /		
----------	-----	--	--

Date of Allotment: 24/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518627412	66595810	0
Amount of Issued Share Capital :	4092601270.38	66595810	0
Amount of Paid-up Share Capital :	4092601270.38	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 24/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002761946A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080092407</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002761946A

Date/Time : 24/03/2008 11:13

Transaction  
No : C080092407 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,705.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 16200 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 24/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518643612</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4092839896.38</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4092839896.38</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 24/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002761956A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080092413</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002761956A

Date/Time : 24/03/2008 11:17

Transaction  
No : C080092413 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,695.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3400

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07

unpaid : 0

Date of Allotment: 24/03/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518647012	66595810	0
Amount of Issued Share Capital :	4092891134.38	66595810	0
Amount of Paid-up Share Capital :	4092891134.38	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 24/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002761965A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080092424</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002761965A

Date/Time : 24/03/2008 11:20

Transaction : C080092424  
No 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,685.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

Mail Processing  
Section

MAY 28 1998

Washington, DC  
101

March 20, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **52,960** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares		
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,547,952	4,091,475,533.18		16,882,103
			Add Exercise:	52,960	785,187.20		0
						Less Exercise:	52,960
			After Exercise:	1,518,600,912	4,092,260,720.38	Less Lapsed Option(s)	0
						After Exercise:	16,829,143

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 20 March 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Wong Ban Suan	19/03/2008	38,000	14.7300	559,740.0000	00029462	559,740.00	2004Mar
2	Wong Ban Suan	19/03/2008	14,960	15.0700	225,447.2000	00029462	225,447.20	2005Mar
		<b>Total</b>	<b>52,960</b>	<b>Total</b>	<b>785,187.2000</b>	<b>Total</b>	<b>785,187.20</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 38000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 20/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518585952	66595810	0
Amount of Issued Share Capital :	4092035273.18	66595810	0
Amount of Paid-up Share Capital :	4092035273.18	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 20/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002760951A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080091218</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002760951A

Date/Time : 20/03/2008 17:14

Transaction No : C080091218

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		<b>Total (S\$) :</b>		<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,745.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒

shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☒ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 14960 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 20/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518600912	66595810	0
Amount of Issued Share Capital :	4092260720.38	66595810	0
Amount of Paid-up Share Capital :	4092260720.38	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 20/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002760983A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080091265</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002760983A

Date/Time : 20/03/2008 17:36

Transaction  
No : C080091265 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,735.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

March 19, 2008

DBS  
Mail Processing  
Section

MAY 28 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 22,600 ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares		
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,525,352	4,091,184,575.18		16,904,703
			Add Exercise:	22,600	290,958.00		22,600
			After Exercise:	1,518,547,952	4,091,475,533.18		16,882,103

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature: 

Designation: Vice President

Date: 19 March 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Chen Ying Yu Agnes	18/03/2008	7,600	14.7300	111,948.0000	00032623	111,948.00	2004Mar
2	Chen Ying Yu Agnes	18/03/2008	4,000	15.0700	60,280.0000	00032623	60,280.00	2005Mar
3	Tan Boon Kien	18/03/2008	1,000	14.7300	14,730.0000	00025692	14,730.00	2004Mar
4	Tan Sai Tien	18/03/2008	10,000	10.4000	104,000.0000	00026435	104,000.00	2003Feb
		<b>Total</b>	<b>22,600</b>	<b>Total</b>	<b>290,958.0000</b>	<b>Total</b>	<b>290,958.00</b>	

## LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10000

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 10.40

unpaid : 0

Date of Allotment: 19/03/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518535352	66595810	0
Amount of Issued Share Capital :	4091288575.18	66595810	0
Amount of Paid-up Share Capital :	4091288575.18	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 19/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002758914A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080089118</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002758914A

Date/Time : 19/03/2008 14:35

Transaction  
No : C080089118 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,780.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 8600 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 19/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518543952	66595810	0
Amount of Issued Share Capital :	4091415253.18	66595810	0
Amount of Paid-up Share Capital :	4091415253.18	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 19/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002758925A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080089132</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002758925A

Date/Time : 19/03/2008 14:40

Transaction  
No : C080089132 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,770.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 19/03/2008 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518547952</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4091475533.18</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4091475533.18</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 19/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002758949A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080089155</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002758949A

Date/Time : 19/03/2008 14:46

Transaction  
No : C080089155 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,760.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

March 18, 2008

DBS  
Mail Processing  
Section

MAY 20 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**


APPLICATION FOR LISTING AND QUOTATION OF **4,400** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding		
			Ordinary Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,520,952	4,091,119,627.18	Before Exercise:	16,917,543
			Add Exercise:	4,400	64,948.00	Add New Option(s)	0
						Less Exercise:	4,400
			After Exercise:	1,518,525,352	4,091,184,575.18	Less Lapsed Option(s)	8,440
						After Exercise:	16,904,703

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature:   
Designation: Vice President Date: 18 March 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Goh Choong Lee William	17/03/2008	2,000	14.7300	29,460.0000	00031070	29,460.00	2002Mar
2	Goh Choong Lee William	17/03/2008	1,000	14.7300	14,730.0000	00031070	14,730.00	2004Mar
3	Hew Yew Wah	17/03/2008	400	15.0700	6,028.0000	00030338	6,028.00	2005Mar
4	Tan Boon Kien	17/03/2008	1,000	14.7300	14,730.0000	00025692	14,730.00	2002Mar
		<b>Total</b>	<b>4,400</b>	<b>Total</b>	<b>64,948.0000</b>	<b>Total</b>	<b>64,948.00</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*  (dd/mm/yyyy)Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 18/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518524952</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4091178547.18</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4091178547.18</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 18/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002757859A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080087861</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002757859A

Date/Time : 18/03/2008 16:50

Transaction  
No : C080087861 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,800.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allotees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	--	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
 If a director/  
 secretary  
 signed the  
 above,  
 please select  
 accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
 other than a  
 director /  
 secretary  
 signed the  
 above,  
 please enter  
 name(s) and  
 capacity(ies)  
 or  
 designation  
 of person(s)  
 who signed  
 the  
 resolution or  
 the minutes  
 incorporating  
 the  
 resolution or  
 the written  
 resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 18/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518523952</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4091163817.18</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4091163817.18</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 18/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002757834A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080087800</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002757834A

Date/Time : 18/03/2008 16:44

Transaction  
No : C080087800 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,810.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allotees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	--	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ✓  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☐ ✓

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☐ ✓Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
 If a director/  
 secretary  
 signed the  
 above,  
 please select  
 accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
 other than a  
 director /  
 secretary  
 signed the  
 above,  
 please enter  
 name(s) and  
 capacity(ies)  
 or  
 designation  
 of person(s)  
 who signed  
 the  
 resolution or  
 the minutes  
 incorporating  
 the  
 resolution or  
 the written  
 resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/ Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 400 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 18/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518525352	66595810	0
Amount of Issued Share Capital :	4091184575.18	66595810	0
Amount of Paid-up Share Capital :	4091184575.18	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 18/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002757900A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080087942</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002757900A

Date/Time : 18/03/2008 17:06

Transaction  
No : C080087942 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,790.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

March 17, 2008

Mail Processing  
Section

MAY 28 2008

Washington, DC  
101

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**


APPLICATION FOR LISTING AND QUOTATION OF **4,100** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares			
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	Less Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,516,852	4,091,057,840.18			16,921,643
			Add Exercise:	4,100	61,787.00			0
			After Exercise:	1,518,520,952	4,091,119,627.18			4,100
							Less Lapsed Option(s)	0
							After Exercise:	16,917,543

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature:   
Designation: Vice President Date: 17 March 2008

Enclosure:  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Wong Shek Pui Steven	14/03/2008	4,100	15.0700	61,787.0000	00032557	61,787.00	2005Mar
		Total	4,100	Total	61,787.0000	Total	61,787.00	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4100 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 17/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518520952	66595810	0
Amount of Issued Share Capital :	4091119627.18	66595810	0
Amount of Paid-up Share Capital :	4091119627.18	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 17/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002756073A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080085721</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002756073A

Date/Time : 17/03/2008 14:23

Transaction No : C080085721

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,820.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

March 14, 2008

MAIL PROCESSING  
Section

MAY 23 2008

Washington, DC  
101

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **46,300** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares			
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	Less Exercise:	Less Lapsed Option(s)
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,470,552	4,090,576,320.18			17,076,363
			Add Exercise:	46,300	481,520.00			0
			After Exercise:	1,518,516,852	4,091,057,840.18			46,300
								108,420
								16,921,643

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature:



Designation: Vice President

Date: 14 March 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

## I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Cheung Yiu Tong	13/03/2008	46,300	10.4000	481,520.0000	00029504	481,520.00	2003Feb
		Total	46,300	Total	481,520.0000	Total	481,520.00	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary ☐ S0040556F / GOH GEOK LING  
signed the ☐ S0114104Z / HENG LEE CHENG  
above, ☐ S0234644C / KWA CHONG SENG  
please select ☐ S0820599Z / ANG KONG HUA  
accordingly : ☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 46300 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 14/03/2008 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518516852	66595810	0
Amount of Issued Share Capital :	4091057840.18	66595810	0
Amount of Paid-up Share Capital :	4091057840.18	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 14/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002754317A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080083667</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002754317A

Date/Time : 14/03/2008 12:27

Transaction No : C080083667

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,840.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

March 13, 2008

Mail Processing  
Section

MAY 21 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
- 101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **27,740** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares			
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	Less Exercise:	Less Lapsed Option(s)
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,442,812	4,090,158,278.38			17,104,103
			Add Exercise:	27,740	418,041.80			0
			After Exercise:	1,518,470,552	4,090,576,320.18			27,740
								0
								17,076,363

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature:



Designation: Vice President

Date: 13 March 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Kan Mew Cheng Wendy	12/03/2008	26,700	15.0700	402,369.0000	00025767	402,369.00	2005Mar
2	Koh Wee Kiang	12/03/2008	1,040	15.0700	15,672.8000	00032573	15,672.80	2005Mar
		<b>Total</b>	<b>27,740</b>	<b>Total</b>	<b>418,041.8000</b>	<b>Total</b>	<b>418,041.80</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ✓  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒ ✓

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒ ✓Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 27740 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 13/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518470552	66595810	0
Amount of Issued Share Capital :	4090576320.18	66595810	0
Amount of Paid-up Share Capital :	4090576320.18	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 13/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002753028A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080082385</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002753028A

Date/Time : 13/03/2008 13:53

Transaction  
No : C080082385 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,865.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

March 12, 2008

Mail Processing  
Section

MAY 20 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
- 101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 47,960 ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares			
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	Less Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,394,852	4,089,608,857.18			17,152,063
			Add Exercise:	47,960	549,421.20			0
			After Exercise:	1,518,442,812	4,090,158,278.38			47,960
							Less Lapsed Option(s)	0
								17,104,103

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature:



Designation: Vice President

Date: 12 March 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Hoo Pauline	11/03/2008	840	15.0700	12,658.8000	00032417	12,658.80	2005Mar
2	Lee Kee Meng	11/03/2008	80	15.0700	1,205.6000	00031815	1,205.60	2005Mar
3	Low Yoke Cheng Karen	11/03/2008	12,400	10.4000	128,960.0000	00026732	128,960.00	2003Feb
4	Mascarenhas Agnelo Francis	11/03/2008	7,100	14.7300	104,583.0000	00031872	104,583.00	2004Mar
5	Mascarenhas Agnelo Francis	11/03/2008	800	15.0700	12,056.0000	00031872	12,056.00	2005Mar
6	Mascarenhas Agnelo Francis	11/03/2008	5,000	10.4000	52,000.0000	00031872	52,000.00	2003Feb
7	Wong Kong Sing	11/03/2008	2,240	15.0700	33,756.8000	00030031	33,756.80	2005Mar
8	Wu Fei Chin	11/03/2008	300	15.0700	4,521.0000	00027425	4,521.00	2005Mar
9	Yeo How Ngee	11/03/2008	19,200	10.4000	199,680.0000	00032441	199,680.00	2003Feb
		<b>Total</b>	<b>47,960</b>	<b>Total</b>	<b>549,421.2000</b>	<b>Total</b>	<b>549,421.20</b>	

## LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*  (dd/mm/yyyy)Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4260 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 12/03/2008 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518442812	66595810	0
Amount of Issued Share Capital :	4090158278.38	66595810	0
Amount of Paid-up Share Capital :	4090158278.38	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 12/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002751830A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080081206</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002751830A

Date/Time : 12/03/2008 14:10

Transaction No : C080081206

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,875.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*  (dd/mm/yyyy)Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

**Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 36600 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 12/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allotees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	--	--	-------------------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518431452</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4089989497.18</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4089989497.18</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 12/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002751692A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080081052</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002751692A

Date/Time : 12/03/2008 12:57

Transaction  
No : C080081052 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,895.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allotees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	--	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*  (dd/mm/yyyy)Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 7,100 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 12/03/2008 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518438552	66595810	0
Amount of Issued Share Capital :	4090094080.18	66595810	0
Amount of Paid-up Share Capital :	4090094080.18	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 12/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002751803A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080081176</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002751803A

Date/Time : 12/03/2008 13:55

Transaction No : C080081176

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,885.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

March 11, 2008

Wall Processing  
Section

Mar 28 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 6,420 ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.


- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares		
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,388,432	4,089,537,792.78		17,158,483
			Add Exercise:	6,420	71,064.40	Less Exercise:	6,420
			After Exercise:	1,518,394,852	4,089,608,857.18	Less Lapsed Option(s)	17,152,063

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Designation: Vice President

Authorised  
Signature: 

Date: 11 March 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chan Wai Ming	10/03/2008	920	15.0700	13,864.4000	000322235	13,864.40	2005Mar
2	Ling Wai Tong	10/03/2008	3,500	10.4000	36,400.0000	00032524	36,400.00	2003Feb
3	Yeo Boon Siang	10/03/2008	2,000	10.4000	20,800.0000	00027946	20,800.00	2003Feb
		<b>Total</b>	<b>6,420</b>	<b>Total</b>	<b>71,064.4000</b>	<b>Total</b>	<b>71,064.40</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 920 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 11/03/2008 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518394852	66595810	0
Amount of Issued Share Capital :	4089608857.18	66595810	0
Amount of Paid-up Share Capital :	4089608857.18	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 11/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002750031A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080079570</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002750031A

Date/Time : 11/03/2008 10:58

Transaction No : C080079570

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,915.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5500 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 11/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518393932</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4089594992.78</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4089594992.78</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 11/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002750015A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080079553</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002750015A

Date/Time : 11/03/2008 10:53

Transaction  
No : C080079553 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,925.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

MAY 28 2008

March 10, 2008

Washington, DC  
- 101

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **5,420** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares			
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	Less Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,383,012	4,089,456,562.18			17,163,903
			Add Exercise:	5,420	81,230.60			0
								5,420
			After Exercise:	1,518,388,432	4,089,537,792.78			17,158,483

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Authorised  
Signature:



Name: Sherylene Wang

Date:

10 March 2008

Designation: Vice President

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Ban Poon Huat	07/03/2008	3,600	15.0700	54,252.0000	00029645	54,252.00	2005Mar
2	Cheung Ling	07/03/2008	1,320	14.7300	19,443.6000	00032367	19,443.60	2004Mar
3	Cheung Ling	07/03/2008	180	15.0700	2,712.6000	00032367	2,712.60	2005Mar
4	Foo Boon Ping	07/03/2008	320	15.0700	4,822.4000	00025916	4,822.40	2005Mar
		<b>Total</b>	<b>5,420</b>	<b>Total</b>	<b>81,230.6000</b>	<b>Total</b>	<b>81,230.60</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

⏪ \_\_\_\_\_ ⏩  
(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4100 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 10/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518388432</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4089537792.78</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4089537792.78</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 10/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002749591A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080079190</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002749591A

Date/Time : 10/03/2008 18:29

Transaction  
No : C080079190 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,935.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*  (dd/mm/yyyy)Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
 If a director/  
 secretary  
 signed the  
 above,  
 please select  
 accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
 other than a  
 director /  
 secretary  
 signed the  
 above,  
 please enter  
 name(s) and  
 capacity(ies)  
 or  
 designation  
 of person(s)  
 who signed  
 the  
 resolution or  
 the minutes  
 incorporating  
 the  
 resolution or  
 the written  
 resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1320 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 10/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518384332	66595810	0
Amount of Issued Share Capital :	4089476005.78	66595810	0
Amount of Paid-up Share Capital :	4089476005.78	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 10/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002749582A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080079183</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002749582A

Date/Time : 10/03/2008 18:26

Transaction  
No : C080079183 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,945.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC  
Wall Processing  
Section

March 7, 2008

MAY 28 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **18,100** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares		
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,364,912	4,089,220,456.38		17,182,003
			Add Exercise:	18,100	236,105.80	Less Exercise:	18,100
			After Exercise:	1,518,383,012	4,089,456,562.18	Less Lapsed Option(s)	17,163,903

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature:



Designation: Vice President

Date:

07 March 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Leung Tak Lap	06/03/2008	4,240	15.0700	63,896.8000	00032375	63,896.80	2005Mar
2	Tan Peck Sim	06/03/2008	6,360	10.4000	66,144.0000	00030999	66,144.00	2003Feb
3	Tan Soon Chai	06/03/2008	700	14.7300	10,311.0000	00028084	10,311.00	2004Mar
4	Tan Soon Chai	06/03/2008	300	15.0700	4,521.0000	00028084	4,521.00	2005Mar
5	Tong Tsap Wai	06/03/2008	2,000	12.2700	24,540.0000	00032219	24,540.00	2002Aug
6	Tong Tsap Wai	06/03/2008	3,300	14.7300	48,609.0000	00032219	48,609.00	2004Mar
7	Tong Tsap Wai	06/03/2008	1,200	15.0700	18,084.0000	00032219	18,084.00	2005Mar
		<b>Total</b>	<b>18,100</b>	<b>Total</b>	<b>236,105.8000</b>	<b>Total</b>	<b>236,105.80</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allotees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	--	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 12.27 /

unpaid : 0 /

Date of Allotment: 07/03/2008 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518366912</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4089244996.38</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4089244996.38</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 07/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002746879A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080076260</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002746879A

Date/Time : 07/03/2008 12:31

Transaction : C080076260  
No 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,985.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ✓  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
 If a director/  
 secretary  
 signed the  
 above,  
 please select  
 accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
 other than a  
 director /  
 secretary  
 signed the  
 above,  
 please enter  
 name(s) and  
 capacity(ies)  
 or  
 designation  
 of person(s)  
 who signed  
 the  
 resolution or  
 the minutes  
 incorporating  
 the  
 resolution or  
 the written  
 resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 6360

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 10.40

unpaid : 0

Date of Allotment: 07/03/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518373272	66595810	0
Amount of Issued Share Capital :	4089311140.38	66595810	0
Amount of Paid-up Share Capital :	4089311140.38	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 07/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002746907A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080076287</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002746907A

Date/Time : 07/03/2008 12:39

Transaction  
No : C080076287 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,975.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

\* paid : 14.73 /

unpaid : 0 /

Date of Allotment: 07/03/2008 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518377272	66595810	0
Amount of Issued Share Capital :	4089370060.38	66595810	0
Amount of Paid-up Share Capital :	4089370060.38	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 07/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002746936A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080076314</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002746936A

Date/Time : 07/03/2008 12:47

Transaction No : C080076314

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,965.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
------------	---	--	--	---	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	--------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5740 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 07/03/2008 /

Save	Delete	Reset	Back
------	--------	-------	------

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518383012	66595810	0
Amount of Issued Share Capital :	4089456562.18	66595810	0
Amount of Paid-up Share Capital :	4089456562.18	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 07/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002746940A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080076320</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002746940A

Date/Time : 07/03/2008 12:50

Transaction No : C080076320

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,955.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

April 8, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

2008  
Mail Processing  
Section

MAY 20 2008

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **176,400** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares		
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	16,268,453
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,142,362	4,100,242,433.88		0
			Add Exercise:	176,400	2,562,772.00	Less Exercise:	176,400
			After Exercise:	1,519,318,762	4,102,805,205.88	Less Lapsed Option(s)	0
						After Exercise:	16,092,053

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature: 

Designation: Vice President

Date: 08 April 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Cheung Yiu Tong	08/04/2008	20,000	12.2700	245,400.0000	00029504	245,400.00	2002Aug
2	Cheung Yiu Tong	08/04/2008	38,000	14.7300	559,740.0000	00029504	559,740.00	2004Mar
3	Cheung Yiu Tong	08/04/2008	11,300	15.0700	170,291.0000	00029504	170,291.00	2005Mar
4	Ho Chun Hung	08/04/2008	1,000	14.7300	14,730.0000	00026310	14,730.00	2004Mar
5	Lim Fu-Yen Adrian	08/04/2008	30,000	14.7300	441,900.0000	00032706	441,900.00	2002Mar
6	Tan Peck Sim	08/04/2008	10,000	15.0700	150,700.0000	00030999	150,700.00	2005Mar
7	Yih Yee Wen Karen	08/04/2008	47,400	14.7300	698,202.0000	00033050	698,202.00	2004Mar
8	Yih Yee Wen Karen	08/04/2008	18,700	15.0700	281,809.0000	00033050	281,809.00	2005Mar
		<b>Total</b>	<b>176,400</b>	<b>Total</b>	<b>2,562,772.0000</b>	<b>Total</b>	<b>2,562,772.00</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :  
(maximum 300 characters)

#### **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 30000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 08/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1519172362</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4100684333.88</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4100684333.88</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 08/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002780528A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080112070</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002780528A

Date/Time : 08/04/2008 17:39

Transaction No : C080112070

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,160.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 20000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 12.27 /

unpaid : 0 /

Date of Allotment: 08/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1519192362</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4100929733.88</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4100929733.88</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 08/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002780561A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080112100</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002780561A

Date/Time : 08/04/2008 17:49

Transaction  
No : C080112100 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
			Total (S\$) :	
			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,150.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)


filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)   
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 86400

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 08/04/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1519278762</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4102202405.88</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4102202405.88</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 08/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002780582A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080112123</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002780582A

Date/Time : 08/04/2008 17:54

Transaction  
No : C080112123 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,140.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 40000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 08/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519318762	66595810	0
Amount of Issued Share Capital :	4102805205.88	66595810	0
Amount of Paid-up Share Capital :	4102805205.88	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 08/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002780589A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080112131</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002780589A

Date/Time : 08/04/2008 17:58

Transaction  
No : C080112131 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,130.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

April 8, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

SEC  
Mail Processing  
Section

MAY 28 2008

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.



**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lim King Hwee	07/04/2008	1,000	17.7000	17,700.0000	00027524	17,700.00	2001Mar
2	Lim Sok Hui	07/04/2008	13,000	15.3000	198,900.0000	00030288	198,900.00	1999Jul
3	Woo Yew Meng	07/04/2008	1,400	15.0700	21,098.0000	00028852	21,098.00	2005Mar
4	Woo Yew Meng	07/04/2008	3,400	14.7300	50,082.0000	00028852	50,082.00	2004Mar
		<b>Total</b>	<b>18,800</b>	<b>Total</b>	<b>287,780.0000</b>	<b>Total</b>	<b>287,780.00</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 13000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Date of Allotment: 08/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1519136562</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4100153553.88</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4100153553.88</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 08/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002779554A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080111036</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002779554A

Date/Time : 08/04/2008 11:09

Transaction  
No : C080111036 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,200.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)


filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies) :  
or  
designation  
of person(s)   
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 08/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519137562	66595810	0
Amount of Issued Share Capital :	4100171253.88	66595810	0
Amount of Paid-up Share Capital :	4100171253.88	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 08/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002779572A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080111052</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002779572A

Date/Time : 08/04/2008 11:14

Transaction  
No : C080111052 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

---

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

---

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,190.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies) :  
or  
designation  
of person(s)   
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

#### **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3400 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 08/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1519140962</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4100221335.88</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4100221335.88</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 08/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002779593A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080111077</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002779593A

Date/Time : 08/04/2008 11:21

Transaction  
No : C080111077 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

---

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
				<hr/>
				Total (S\$) : 10.00

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,180.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1400 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 08/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519142362	66595810	0
Amount of Issued Share Capital :	4100242433.88	66595810	0
Amount of Paid-up Share Capital :	4100242433.88	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 08/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002779613A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080111102</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002779613A

Date/Time : 08/04/2008 11:28

Transaction  
No : C080111102 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,170.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

April 7, 2008

SEC  
Mail Processing  
Section

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

MAY 20 2008

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

# **DBS GROUP HOLDINGS LTD** **DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **21,240** ORDINARY SHARES FULLY PAID ARISING  
 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
 The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares	
			Ordinary Share	\$	Before Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,102,322	4,099,637,151.08	16,311,793
			Add Exercise:	21,240	317,502.80	0
			After Exercise:	1,519,123,562	4,099,954,653.88	21,240
					Less Lapsed Option(s)	300
					After Exercise:	16,290,253

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised Signature:



Designation: Vice President

Date:

07 April 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chong Mong Ting	04/04/2008	1,480	15.0700	22,303.6000	00031534	22,303.60	2005Mar
2	Chow Wai Chuen John	04/04/2008	2,360	15.0700	35,565.2000	00026930	35,565.20	2005Mar
3	Ho Yin May Pauline	04/04/2008	900	15.0700	13,563.0000	00031559	13,563.00	2005Mar
4	Ho Yin May Pauline	04/04/2008	7,600	14.7300	111,948.0000	00031559	111,948.00	2004Mar
5	Khoo Yee Hoe Edwin	04/04/2008	8,900	15.0700	134,123.0000	00033241	134,123.00	2005Mar
		<b>Total</b>	<b>21,240</b>	<b>Total</b>	<b>317,502.8000</b>	<b>Total</b>	<b>317,502.80</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes /  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors /

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's /

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)


filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)   
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 7600 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 07/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1519109922</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4099749099.08</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4099749099.08</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 07/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002778405A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080109964</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002778405A

Date/Time : 07/04/2008 14:50

Transaction  
No : C080109964 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,220.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)


Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies) :  
or  
designation  
of person(s)   
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 13640 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 07/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519123562 /	66595810	0
Amount of Issued Share Capital :	4099954653.88	66595810	0
Amount of Paid-up Share Capital :	4099954653.88	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 07/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002778420A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080109980</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002778420A

Date/Time : 07/04/2008 14:54

Transaction : C080109980  
No 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,210.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

April 4, 2008

SEC  
Mail Processing  
Section

MAY 28 2008

Washington, DC  
101

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 6 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **80,120** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")


- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares		
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,022,202	4,098,346,529.68		16,391,913
			Add Exercise:	80,120	1,290,621.40		0
						Less Exercise:	80,120
			After Exercise:	1,519,102,322	4,099,637,151.08	Less Lapsed Option(s)	0
						After Exercise:	16,311,793

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature: 

Designation: Vice President

Date: 04 April 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$)	Total Amount Due (\$)	Exercise Reference No.	Total Amount Paid (\$)	Grant No.
1	Chong Choon Cheong Andrew	03/04/2008	1,000	15.3000	15,300.0000	00027615	15,300.00	1999Jul
2	Goh Nai Min Bernard	03/04/2008	2,000	17.7000	35,400.0000	00026534	35,400.00	2001Mar
3	Han Teng Kwang	03/04/2008	10,000	14.7300	147,300.0000	00030981	147,300.00	2002Mar
4	Han Teng Kwang	03/04/2008	1,800	15.0700	27,126.0000	00030981	27,126.00	2005Mar
5	Han Teng Kwang	03/04/2008	1,200	14.7300	17,676.0000	00030981	17,676.00	2004Mar
6	Ho Twee Teng	03/04/2008	2,900	15.0700	43,703.0000	00025866	43,703.00	2005Mar
7	Kan Mew Cheng Wendy	03/04/2008	20,000	17.7000	354,000.0000	00025767	354,000.00	2001Mar
8	Li Ho Ching Carmen	03/04/2008	520	15.0700	7,836.4000	00029512	7,836.40	2005Mar
9	Tan Teck Long	03/04/2008	5,700	10.4000	59,280.0000	00026864	59,280.00	2003Feb
10	Tan Teck Long	03/04/2008	5,000	10.4000	52,000.0000	00026864	52,000.00	2003Feb
11	Tong Tsap Wai	03/04/2008	30,000	17.7000	531,000.0000	00032219	531,000.00	2001Mar
		<b>Total</b>	<b>80,120</b>	<b>Total</b>	<b>1,290,621.4000</b>	<b>Total</b>	<b>1,290,621.40</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	--	---	-------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s) <  
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Date of Allotment: 04/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519023202	66595810	0
Amount of Issued Share Capital :	4098361829.68	66595810	0
Amount of Paid-up Share Capital :	4098361829.68	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 04/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002776727A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080108135</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002776727A

Date/Time : 04/04/2008 14:25

Transaction  
No : C080108135 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,300.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
------------	---	--	--	---	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
 If a director/  
 secretary  
 signed the  
 above,  
 please select  
 accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
 other than a  
 director /  
 secretary  
 signed the  
 above,  
 please enter  
 name(s) and  
 capacity(ies)  
 or  
 designation  
 of person(s)  
 who signed  
 the  
 resolution or  
 the minutes  
 incorporating  
 the  
 resolution or  
 the written  
 resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 52000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 04/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519075202	66595810	0
Amount of Issued Share Capital :	4099282229.68	66595810	0
Amount of Paid-up Share Capital :	4099282229.68	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 04/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002776755A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080108158</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002776755A

Date/Time : 04/04/2008 14:35

Transaction  
No : C080108158 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		<b>Total (S\$) :</b>		<b>10.00</b>

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,290.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes /  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors /

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's /

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :  
(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 04/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1519085202</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4099429529.68</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4099429529.68</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 04/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002776777A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080108178</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002776777A

Date/Time : 04/04/2008 14:44

Transaction  
No : C080108178 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,280.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
------------	---	--	--	---	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)


filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies) :  
or  
designation  
of person(s)   
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10700 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 04/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1519095902</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4099540809.68</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4099540809.68</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 04/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002776787A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080108189</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002776787A

Date/Time : 04/04/2008 14:47

Transaction  
No : C080108189 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,270.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
------------	---	--	--	---	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1200 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 04/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1519097102</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4099558485.68</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4099558485.68</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 04/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002776797A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080108202</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002776797A

Date/Time : 04/04/2008 14:53

Transaction  
No : C080108202 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,260.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

Submit

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5220 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 04/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
	Ordinary	Preference	Others
Currency :			
Class of Shares :			
Number of Shares :	1519102322	66595810	0
Amount of Issued Share Capital :	4099637151.08	66595810	0
Amount of Paid-up Share Capital :	4099637151.08	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 04/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002776860A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080108268</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002776860A

Date/Time : 04/04/2008 15:16

Transaction  
No : C080108268 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,250.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

April 3, 2008

SEC  
Mail Processing  
Section

MAY 28 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **122,200** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares		
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	16,514,113
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,900,002	4,096,523,431.48		
			Add Exercise:	122,200	1,823,098.20	Less Exercise:	122,200
			After Exercise:	1,519,022,202	4,098,346,529.68	Less Lapsed Option(s)	0
						After Exercise:	16,391,913

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.



Name: Sherylene Wang Authorised Signature: \_\_\_\_\_  
Designation: Vice President Date: 03 April 2008

Enclosure:  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE**  
**DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chan Yow Phong	02/04/2008	19,200	10.4000	199,680.0000	00028514	199,680.00	2003Feb
2	Chiang Sau Lin Flora	02/04/2008	1,000	15.0700	15,070.0000	00028621	15,070.00	2005Mar
3	Leung Hoi Ming	02/04/2008	7,300	10.4000	75,920.0000	00033019	75,920.00	2003Feb
4	Li Chee Chung	02/04/2008	1,200	15.0700	18,084.0000	00033159	18,084.00	2005Mar
5	Low Han Keat	02/04/2008	4,000	10.4000	41,600.0000	00033209	41,600.00	2003Feb
6	Low Han Keat	02/04/2008	280	15.0700	4,219.6000	00033209	4,219.60	2005Mar
7	Ng Wai Hung Andrew	02/04/2008	9,120	14.7300	134,337.6000	00033175	134,337.60	2004Mar
8	Ng Wai Hung Andrew	02/04/2008	17,100	15.0700	257,697.0000	00033175	257,697.00	2005Mar
9	Ng Wai Hung Andrew	02/04/2008	30,000	17.7000	531,000.0000	00033175	531,000.00	2001Mar
10	Stella Louise Fau	02/04/2008	20,000	17.7000	354,000.0000	00032144	354,000.00	2001Mar
11	Tan Chee Keon	02/04/2008	3,000	14.7300	44,190.0000	00028993	44,190.00	2002Mar
12	Tan Peck Sim	02/04/2008	10,000	14.7300	147,300.0000	00030999	147,300.00	2004Mar
		<b>Total</b>	<b>122,200</b>	<b>Total</b>	<b>1,823,098.2000</b>	<b>Total</b>	<b>1,823,098.20</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 50000 ✓

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 17.70 ✓

unpaid : 0 ✓

Date of Allotment: 03/04/2008 ✓

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518950002	66595810	0
Amount of Issued Share Capital :	4097408431.48	66595810	0
Amount of Paid-up Share Capital :	4097408431.48	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 03/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002775863A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080107237</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002775863A

Date/Time : 03/04/2008 18:04

Transaction No : C080107237

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,410.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	---	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 03/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518953002	66595810	0
Amount of Issued Share Capital :	4097452621.48	66595810	0
Amount of Paid-up Share Capital :	4097452621.48	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 03/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002775881A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080107260</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002775881A

Date/Time : 03/04/2008 18:14

Transaction  
No : C080107260 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,400.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies) :  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 30500 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 03/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Share payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	--------------------------	---	---	---	-----------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518983502	66595810	0
Amount of Issued Share Capital :	4097769821.48	66595810	0
Amount of Paid-up Share Capital :	4097769821.48	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 03/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002775889A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080107265</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002775889A

Date/Time : 03/04/2008 18:17

Transaction  
No : C080107265 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,390.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/ Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 19120 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 03/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519002622	66595810	0
Amount of Issued Share Capital :	4098051459.08	66595810	0
Amount of Paid-up Share Capital :	4098051459.08	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 03/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002775898A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080107272</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002775898A

Date/Time : 03/04/2008 18:20

Transaction  
No : C080107272 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,380.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allotees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	--	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ✓  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ✓

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ✓

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)


filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)   
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 19580 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 03/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519022202	66595810	0
Amount of Issued Share Capital :	4098346529.68	66595810	0
Amount of Paid-up Share Capital :	4098346529.68	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 03/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002775901A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080107273</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002775901A

Date/Time : 03/04/2008 18:23

Transaction No : C080107273

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,370.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC  
Mail Processing  
Section

April 2, 2008

MAY 28 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **51,100** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,848,902	4,095,807,628.48
			Add Exercise:	51,100	715,803.00
			After Exercise:	1,518,900,002	4,096,523,431.48
			Before Exercise:		16,569,753
			Add New Option(s)		0
			Less Exercise:		51,100
			Less Lapsed Option(s)		4,540
			After Exercise:		16,514,113

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Authorised Signature: 

Name: Sherylene Wang

Designation: Vice President Date: 02 April 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Shaw Bun	01/04/2008	15,000	12.2700	184,050.0000	00033126	184,050.00	2002Aug
2	Shaw Bun	01/04/2008	19,000	14.7300	279,870.0000	00033126	279,870.00	2004Mar
3	Soh Chuen Kong Peter	01/04/2008	17,100	14.7300	251,883.0000	00032649	251,883.00	2004Mar
		<b>Total</b>	<b>51,100</b>	<b>Total</b>	<b>715,803.0000</b>	<b>Total</b>	<b>715,803.00</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	---	---	-------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	For a <u>consideration</u> other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 15000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 12.27 /

unpaid : 0 /

Date of Allotment: 02/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518863902	66595810	0
Amount of Issued Share Capital :	4095991678.48	66595810	0
Amount of Paid-up Share Capital :	4095991678.48	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 02/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002773122A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080104285</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002773122A

Date/Time : 02/04/2008 10:18

Transaction  
No : C080104285 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,440.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

...  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly :  
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :  
(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

**Capital Information**Currency : **SINGAPORE, DOLLARS ( SGD )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :    Ordinary                      Preference                      Others

Number of shares : 36100 ✓

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 02/04/2008 ✓

**Save****Delete****Reset****Back**

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518900002</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4096523431.48</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4096523431.48</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (If any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 02/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002773133A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080104296</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002773133A

Date/Time : 02/04/2008 10:21

Transaction No : C080104296

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 1,430.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC  
Mail Processing  
Section

MAY 28 2008

Washington, DC  
- 101

April 1, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **11,700** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

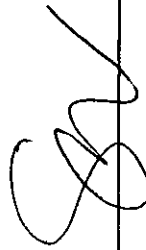
- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares		
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,837,202	4,095,639,379.48		16,581,453
			Add Exercise:	11,700	168,249.00	Less Exercise:	11,700
			After Exercise:	1,518,848,902	4,095,807,628.48	Less Lapsed Option(s)	16,569,753

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature:



Designation: Vice President

Date: 01 April 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chung Chooi Ping Peggy	31/03/2008	10,000	14.7300	147,300.0000	00030361	147,300.00	2002Mar
2	Goh Leng Khiang	31/03/2008	700	15.0700	10,549.0000	00026591	10,549.00	2005Mar
3	Tan Chek Soon	31/03/2008	1,000	10.4000	10,400.0000	00028167	10,400.00	2003Feb
		<b>Total</b>	<b>11,700</b>	<b>Total</b>	<b>168,249.0000</b>	<b>Total</b>	<b>168,249.00</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)


filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies) :  
or  
designation  
of person(s)   
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 01/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518847202	66595810	0
Amount of Issued Share Capital :	4095786679.48	66595810	0
Amount of Paid-up Share Capital :	4095786679.48	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 01/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002771750A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080102864</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002771750A

Date/Time : 01/04/2008 12:00

Transaction No : C080102864

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,470.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	For a <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
-------------------	--------------------------	---	---	---	-------------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 01/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518848202	66595810	0
Amount of Issued Share Capital :	4095797079.48	66595810	0
Amount of Paid-up Share Capital :	4095797079.48	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 01/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002771769A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080102889</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002771769A

Date/Time : 01/04/2008 12:05

Transaction No : C080102889

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,460.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	---	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)


filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)   
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 700 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 01/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Share payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	-----------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518848902	66595810	0
Amount of Issued Share Capital :	4095807628.48	66595810	0
Amount of Paid-up Share Capital :	4095807628.48	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 01/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002771786A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080102904</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002771786A

Date/Time : 01/04/2008 12:09

Transaction No : C080102904

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,450.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

April 29, 2008

Sup  
Mail Processing  
Section

MAY 26 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD**  
**DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **57,030** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares		
			Ordinary Share	\$			
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,379,535	4,103,673,453.57	Before Exercise:	16,131,680
			Add Exercise:	57,030	767,334.50	Add New Option(s)	0
						Less Exercise:	57,030
			After Exercise:	1,519,436,565	4,104,440,788.07	Less Lapsed Option(s)	0
						After Exercise:	16,074,650

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.



Authorised  
Signature:

Name: Sherylene Wang

Date: 29 April 2008

Designation: Vice President

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Jennifer Lynn	28/04/2008	27,000	14.7300	397,710.0000	00026294	397,710.00	2002Mar
2	Jennifer Lynn	28/04/2008	16,020	10.4000	166,608.0000	00026294	166,608.00	2003Feb
3	Jennifer Lynn	28/04/2008	5,130	14.7300	75,564.9000	00026294	75,564.90	2004Mar
4	Jennifer Lynn	28/04/2008	2,880	15.0700	43,401.6000	00026294	43,401.60	2005Mar
5	Loh Pek Woon Sandy	28/04/2008	5,000	14.7300	73,650.0000	00030098	73,650.00	2002Mar
6	Seow Han Kah Leslie	28/04/2008	1,000	10.4000	10,400.0000	00031799	10,400.00	2003Feb
		<b>Total</b>	<b>57,030</b>	<b>Total</b>	<b>767,334.5000</b>	<b>Total</b>	<b>767,334.50</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allotees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	--	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 32000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 29/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519411535	66595810	0
Amount of Issued Share Capital :	4104144813.57	66595810	0
Amount of Paid-up Share Capital :	4104144813.57	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002803645A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080137339</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002803645A

Date/Time : 29/04/2008 11:13

Transaction  
No : C080137339 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00

---

Total (S\$) : 10.00

---

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,475.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	---	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ✓  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ✓

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's ✓

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 17020 ✓

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0 ✓

Date of Allotment: 29/04/2008 ✓

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1519428555</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4104321821.57</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4104321821.57</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002803686A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080137384</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002803686A

Date/Time : 29/04/2008 11:25

Transaction  
No : C080137384[Print](#)[Back](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,465.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

## LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type: \*

Director's

Description: \*

(max 2000 characters)

Attachment: \*

(copy of resolution)

## Note:

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/ Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5130 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 29/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allotees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
-------------------	--	--	--	--	-------------------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1519433685</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4104397386.47</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4104397386.47</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002803711A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080137416</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002803711A

Date/Time : 29/04/2008 11:32

Transaction  
No : C080137416 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,455.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☐

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2880 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 29/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519436565	66595810	0
Amount of Issued Share Capital :	4104440788.07	66595810	0
Amount of Paid-up Share Capital :	4104440788.07	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002803759A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080137465</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002803759A

Date/Time : 29/04/2008 11:48

Transaction  
No : C080137465 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,445.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

April 28, 2008

Mail Processing  
Section

MAY 28 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 2,480 ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")


1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding			
			Before Exercise:	Ordinary Share	\$	Before Exercise:	Shares	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,377,055	4,103,630,819.97	Before Exercise:	16,134,160	
			Add Exercise:	2,480	42,633.60	Add New Option(s)	0	
						Less Exercise:	2,480	
			After Exercise:	1,519,379,535	4,103,673,453.57	Less Lapsed Option(s)	0	
						After Exercise:	16,131,680	

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised Signature: 

Designation: Vice President

Date: 28 April 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lai Kwok Wah	25/04/2008	480	15.0700	7,233.6000	00031435	7,233.60	2005Mar
2	Lim Chye Huat Albert	25/04/2008	2,000	17.7000	35,400.0000	00034926	35,400.00	2001Mar
		<b>Total</b>	<b>2,480</b>	<b>Total</b>	<b>42,633.6000</b>	<b>Total</b>	<b>42,633.60</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital / Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 28/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519379055	66595810	0
Amount of Issued Share Capital :	4103666219.97	66595810	0
Amount of Paid-up Share Capital :	4103666219.97	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 28/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002802092A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080135665</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002802092A

Date/Time : 28/04/2008 12:12

Transaction  
No : C080135665 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,495.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	--	---	-------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)


filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)   
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

#### **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 480 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 28/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1519379535</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4103673453.57</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4103673453.57</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 28/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002802105A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080135681</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002802105A

Date/Time : 28/04/2008 12:17

Transaction  
No : C080135681 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,485.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC  
Mail Processing  
Section

April 25, 2008

MAY 28 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**


APPLICATION FOR LISTING AND QUOTATION OF 280 ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares	
			Ordinary Share	\$	Before Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,376,775	4,103,626,600.37	16,134,440
			Add Exercise:	280	4,219.60	0
					Less Exercise:	280
			After Exercise:	1,519,377,055	4,103,630,819.97	16,134,160

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature:   
Designation: Vice President Date: 25 April 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE**  
**DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Look Wai Yi	24/04/2008	280	15.0700	4,219.6000	00032185	4,219.60	2005Mar
		<b>Total</b>	<b>280</b>	<b>Total</b>	<b>4,219.6000</b>	<b>Total</b>	<b>4,219.60</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
------------	---	--	--	---	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 280 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 25/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1519377055</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4103630819.97</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4103630819.97</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 25/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002800589A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080133981</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002800589A

Date/Time : 25/04/2008 13:52

Transaction  
No : C080133981 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,505.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

REU  
Mail Processing  
Section

April 24, 2008

MAY 28 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **10,000** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares			
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	Less Exercise:	Less Lapsed Option(s)
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,366,775	4,103,479,300.37			
			Add Exercise:	10,000		147,300.00		
			After Exercise:	1,519,376,775	4,103,626,600.37			
							16,144,440	0
							10,000	0
							16,134,440	

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature:

Designation: Vice President

Date: 24 April 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## SUMMARY OF PARTICULARS OF EXERCISE

### DBSH SHARE OPTIONS PLAN

### Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Koh Lay Hua	23/04/2008	10,000	14.7300	147,300.0000	00030619	147,300.00	2002Mar
		<b>Total</b>	<b>10,000</b>	<b>Total</b>	<b>147,300.0000</b>	<b>Total</b>	<b>147,300.00</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ✓  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)


filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies) ;  
or  
designation  
of person(s)   
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

#### **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 24/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519376775	66595810	0
Amount of Issued Share Capital :	4103626600.37	66595810	0
Amount of Paid-up Share Capital :	4103626600.37	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 24/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002798884A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080132168</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002798884A

Date/Time : 24/04/2008 12:03

Transaction  
No : C080132168 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,525.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

April 23, 2008

Sec  
Mail Processing  
Section

MAY 20 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
- 101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

**APPLICATION FOR LISTING AND QUOTATION OF 300 ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")**

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares	
			Ordinary Share	\$		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,366,475	Before Exercise:	16,144,780
			Add Exercise:	300	Add New Option(s)	0
					Less Exercise:	300
			After Exercise:	1,519,366,775	Less Lapsed Option(s)	40
					After Exercise:	16,144,440

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 23 April 2008

Enclosure:  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

## I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Leong Wen Huey Lynna	22/04/2008	300	15.0700	4,521.0000	00031831	4,521.00	2005Mar
		<b>Total</b>	<b>300</b>	<b>Total</b>	<b>4,521.0000</b>	<b>Total</b>	<b>4,521.00</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)


filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)   
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 300 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 23/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519366775	66595810	0
Amount of Issued Share Capital :	4103479300.37	66595810	0
Amount of Paid-up Share Capital :	4103479300.37	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 23/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002798249A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080131477</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002798249A

Date/Time : 23/04/2008 18:11

Transaction  
No : C080131477 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,555.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

April 18, 2008

SEC  
Mail Processing  
Section

MAY 28 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
701

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 25,300 ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares	
			Ordinary Share	\$	Before Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,341,175	4,103,138,659.37	16,170,080
			Add Exercise:	25,300	336,120.00	0
			After Exercise:	1,519,366,475	4,103,474,779.37	25,300
					Less Lapsed Option(s)	0
					After Exercise:	16,144,780

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 18 April 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

# SUMMARY OF PARTICULARS OF EXERCISE

## DBSH SHARE OPTIONS PLAN

### Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Keh Chuek Theng Kevin	17/04/2008	1,880	14.7300	27,692.4000	00028841	27,692.40	2004Mar
2	Thio Tse Chong	17/04/2008	15,300	10.4000	159,120.0000	00029090	159,120.00	2003Feb
3	Yip Peck Kwan	17/04/2008	10,000	17.7000	177,000.0000	00031260	177,000.00	2001Mar
		<b>Total</b>	<b>27,180</b>	<b>Total</b>	<b>363,812.4000</b>	<b>Total</b>	<b>363,812.40</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)


filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)   
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 18/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519351175	66595810	0
Amount of Issued Share Capital :	4103315659.37	66595810	0
Amount of Paid-up Share Capital :	4103315659.37	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 18/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002792571A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080124395</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002792571A

Date/Time : 18/04/2008 14:42

Transaction No : C080124395

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		<b>Total (S\$) :</b>		<b>10.00</b>

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,580.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 15300 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 18/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1519366475</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4103474779.37</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4103474779.37</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 18/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002792581A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080124405</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002792581A

Date/Time : 18/04/2008 14:45

Transaction  
No : C080124405[Print](#)[Back](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,570.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

SEC  
Mail Processing  
Section

April 17, 2008

MAY 20 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 1,000 ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares		
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,340,175	4,103,123,589.37		16,172,380
			Add Exercise:	1,000	15,070.00		0
						Less Exercise:	1,000
			After Exercise:	1,519,341,175	4,103,138,659.37	Less Lapsed Option(s)	1,300
						After Exercise:	16,170,080

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature:



Designation: Vice President

Date: 17 April 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## SUMMARY OF PARTICULARS OF EXERCISE

### DBSH SHARE OPTIONS PLAN

Details of Exercise								
No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Choi Wai Han Vivien	16/04/2008	720	15.0700	10,850.4000	00034611	10,850.40	2005Mar
2	Chong Ming Lau	16/04/2008	280	15.0700	4,219.6000	00030155	4,219.60	2005Mar
		Total	1,000	Total	15,070.0000	Total	15,070.00	

## LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)


filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)   
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 17/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519341175	66595810	0
Amount of Issued Share Capital :	4103138659.37	66595810	0
Amount of Paid-up Share Capital :	4103138659.37	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 17/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002790527A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080122374</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002790527A

Date/Time : 17/04/2008 11:15

Transaction  
No : C080122374 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,735.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC  
Mail Processing  
Section

April 14, 2008

MAY 28 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
- 101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION  
OF **6,413** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")


1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,333,762	Before Exercise: 16,077,053
			Add Exercise:	6,413	Add New Option(s) 0
					Less Exercise: 6,413
			After Exercise:	1,519,340,175	Less Lapsed Option (s) 6,360 After Exercise: 16,172,380

\* Outstanding balance After Exercise adjusted to include 108,100 options arising from grant/withdrawal of resignations/cancellation of exercise.

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 14 April 2008

Enclosure:  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Goh Nai Min Bernard	11/04/2008	1,000	17.7000	17,700.0000	00026534	17,700.00	2001Mar
2	Lim Wei Tong Philip	11/04/2008	5,413	14.7300	79,733.4900	00028217	79,733.49	2002Mar
		<b>Total</b>	<b>6,413</b>	<b>Total</b>	<b>97,433.4900</b>	<b>Total</b>	<b>97,433.49</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 14/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1519334762</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4103043855.88</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4103043855.88</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 14/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002786446A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080118116</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002786446A

Date/Time : 14/04/2008 14:25

Transaction  
No : C080118116 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,850.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING

☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :  
(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5413 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 14/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1519340175</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4103123589.37</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4103123589.37</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 14/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002786471A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080118147</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002786471A

Date/Time : 14/04/2008 14:34

Transaction No : C080118147

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,840.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC  
Mail Processing  
Section



MAY 28 2008

April 11, 2008

Washington, DC  
- 101

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'FT' or similar initials, written over a horizontal line.

Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 15,000 ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares		
			Before Exercise:	Ordinary Share	\$	Before Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,318,762	4,102,805,205.88	Before Exercise:	16,092,053
			Add Exercise:	15,000	220,950.00	Add New Option(s)	0
						Less Exercise:	15,000
			After Exercise:	1,519,333,762	4,103,026,155.88	Less Lapsed Option(s)	0
						After Exercise:	16,077,053

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Jeannie Hui

Designation: Vice President

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

Authorised  
Signature:

Date: 11 April 2008

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Chan King Wo Peter	09/04/2008	15,000	14.7300	220,950.0000	00033993	220,950.00	2002Mar
		Total	15,000	Total	220,950.0000	Total	220,950.00	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 15000 /

Amount paid and/or  
unpaid on each  
share e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 11/04/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519333762	66595810	0
Amount of Issued Share Capital :	4103026155.88	66595810	0
Amount of Paid-up Share Capital :	4103026155.88	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 11/04/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002785043A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080116552</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002785043A

Date/Time : 11/04/2008 16:16

Transaction  
No : C080116552[Print](#)[Back](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 3,010.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

January 10, 2008

SEP  
Mail Processing  
Section

MAY 28 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **17,400** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")


1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares	
			Ordinary Share	\$	Before Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,942,562	4,083,316,014.28	17,621,753
			Add Exercise:	17,400	217,210.00	0
			Less Exercise:			17,400
			Less Lapsed Option(s)			0
			After Exercise:	1,517,959,962	4,083,533,224.28	17,604,353

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature: 

Designation: Vice President

Date: 10 January 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Khoo Kim How	09/01/2008	10,400	10.4000	108,160.0000	000293355	108,160.00	2003Feb
2	Ling Puay Hwa	09/01/2008	2,000	17.7000	35,400.0000	00026278	35,400.00	2001Mar
3	Tan Sai Tien	09/01/2008	5,000	14.7300	73,650.0000	00026435	73,650.00	2002Mar
		<b>Total</b>	<b>17,400</b>	<b>Total</b>	<b>217,210.0000</b>	<b>Total</b>	<b>217,210.00</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	---	--	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes /  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors /

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's /

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be changed by  
suffixing time-stamp with the actual  
file name as

filenameyyyyMMddmmsstt  
Maximum File Size : 2048 KB

Browse...

(Click 'Browse' to select file for attachment)


## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary  
signed the above, please  
select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS  
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA

☐ S2622983I / JEANNIE HUI

☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :  (maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	--	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5000

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 10/01/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517949562	66595810	0
Amount of Issued Share Capital :	4083425064.28	66595810	0
Amount of Paid-up Share Capital :	4083425064.28	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	10/01/2008

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002686508A****Transaction No.****Company Registration No.****Company Name****C080011757****199901152M****DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002686508A

Date/Time : 10/01/2008 16:29

Transaction  
No : C080011757 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 645.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	--	--	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Browse...


(Click 'Browse' to select file for attachment)

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

- ☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :  (maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0

Date of Allotment: 10/01/2008 |

Save	Delete	Reset	Back
------	--------	-------	------

# Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

### Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517944562</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4083351414.28</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4083351414.28</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 10/01/2008

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002686488A****Transaction No.****Company Registration No.****Company Name****C080011736****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002686488A

Date/Time : 10/01/2008 16:23

Transaction No : C080011736

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 655.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	---	--	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes / ☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors /

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's /

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

☐ S2622983I / JEANNIE HUI

☐ Z1720003 / NARAYANA MURTHY

If a person other than a  
director / secretary signed  
the above, please enter  
name(s) and capacity(ies)  
or designation of person(s)  
who signed the resolution or  
the minutes incorporating  
the resolution or the written  
resolution : <

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	--	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10400/

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 10.40 ✓

unpaid : 0

Date of Allotment: 10/01/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517959962</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4083533224.28</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4083533224.28</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	10/01/2008

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002686548A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080011802</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002686548A

Date/Time : 10/01/2008 16:40

Transaction  
No : C080011802 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 635.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

January 9, 2008

Mail Processing  
Section

MAY 28 2008

Washington, DC  
101

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

**SUMMARY OF PARTICULARS OF EXERCISE**  
**DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chan Tak Kin	08/01/2008	55,000	14.7300	810,150.0000	00031450	810,150.00	2002Mar
2	Chua Bee Choo	08/01/2008	53,800	10.4000	559,520.0000	00030643	559,520.00	2003Feb
3	Ting Ping Ee Joan Maria	08/01/2008	3,000	14.7300	44,190.0000	00025726	44,190.00	2002Mar
		<b>Total</b>	<b>111,800</b>	<b>Total</b>	<b>1,413,860.0000</b>	<b>Total</b>	<b>1,413,860.00</b>	

**DBS GROUP HOLDINGS LTD**  
**DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **111,800** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,830,762	Before Exercise:
				4,081,902,154.28	17,735,873
			Add Exercise:	111,800	Add New Option(s)
				1,413,860.00	0
			After Exercise:	1,517,942,562	Less Exercise:
				4,083,316,014.28	111,800
					Less Lapsed Option(s)
					2,320
					After Exercise:
					17,621,753

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 09 January 2008

Enclosure:  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	---	--	-----------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes

☐ No

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

Browse...

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

- ☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

**Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 58000 /

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0

Date of Allotment: 09/01/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517888762</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4082756494.28</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4082756494.28</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	09/01/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002684284A****Transaction No.****Company Registration No.****Company Name****C080009499****199901152M****DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002684284A

Date/Time : 09/01/2008 12:17

Transaction No : C080009499

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 675.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in</u> cash	<u>For a consideration</u> other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary</u> of Capital
------------	----------------------------------	---	--	--	------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors /

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's /

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be changed by  
suffixing time-stamp with the actual  
file name as

filenameyyyymmddmmsstt

Maximum File Size : 2048 KB

Browse...

(Click 'Browse' to select file for attachment)

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary  
signed the above, please  
select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

- ☐ S2349387E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

**Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 53800

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0

Date of Allotment: 09/01/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517942562</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4083316014.28</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4083316014.28</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	09/01/2008

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002684308A****Transaction No.****Company Registration No.****Company Name****C080009527****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002684308A

Date/Time : 09/01/2008 12:27

Transaction No : C080009527

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 665.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

January 8, 2008

DEF  
Mail Processing  
Section

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

MAY 23 2008

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**


APPLICATION FOR LISTING AND QUOTATION OF **19,390** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding	
			Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,811,372	4,081,600,818.38	Before Exercise:
			Add Exercise:	19,390	301,335.90	Add New Option(s)
			After Exercise:	1,517,830,762	4,081,902,154.28	Less Exercise:
						Less Lapsed Option(s)
						After Exercise:
						17,755,263
						0
						19,390
						0
						17,735,873

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature:   
Designation: Vice President Date: 08 January 2008

Enclosure:  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chan Ka Yin	07/01/2008	4,500	17.7000	79,650.0000	00025791	79,650.00	2001Mar
2	Chan Poh Geok	07/01/2008	2,280	14.7300	33,584.4000	00025452	33,584.40	2004Mar
3	Chan Poh Geok	07/01/2008	390	15.0700	5,877.3000	00025452	5,877.30	2005Mar
4	Ong Pang Siong	07/01/2008	120	15.0700	1,808.4000	00027847	1,808.40	2005Mar
5	Ting Heng Yeaw Alfred	07/01/2008	5,680	14.7300	83,666.4000	00027953	83,666.40	2004Mar
6	Ting Heng Yeaw Alfred	07/01/2008	6,420	15.0700	96,749.4000	00027953	96,749.40	2005Mar
		<b>Total</b>	<b>19,390</b>	<b>Total</b>	<b>301,335.9000</b>	<b>Total</b>	<b>301,335.90</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	---	--	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be changed by  
suffixing time-stamp with the actual  
file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt  
Maximum File Size : 2048 KB

Browse...

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary  
signed the above, please  
select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

- ☐ S2519987E / WONG NGIH LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 6930 /

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0

Date of Allotment: 08/01/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517830762</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4081902154.28</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4081902154.28</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	:030429
Payment Date :	08/01/2008

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002683647A****Transaction No.****Company Registration No.****Company Name****C080008813****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002683647A

Date/Time : 08/01/2008 18:32

Transaction No : C080008813

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 685.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	---	--	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ✓  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS  
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA

- ☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :  (maximum 300 characters)

**Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 7960 /

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0

Date of Allotment: 08/01/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517823832</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4081797719.18</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4081797719.18</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	08/01/2008

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002683636A****Transaction No.****Company Registration No.****Company Name****C080008805****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002683636A

Date/Time : 08/01/2008 18:23

Transaction No : C080008805

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 695.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	---	--	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Browse...

(Click 'Browse' to select file for attachment)

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS  
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA

- ☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :  
(maximum 300 characters)

**Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	4500 /		

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0

Date of Allotment: 08/01/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517815872	66595810	0
Amount of Issued Share Capital :	4081680468.38	66595810	0
Amount of Paid-up Share Capital :	4081680468.38	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	08/01/2008

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002683628A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080008792</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002683628A

Date/Time : 08/01/2008 18:17

Transaction  
No : C080008792 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 705.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

January 7, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

SEC  
Mail Processing  
Section

MAY 28 2008

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **16,510** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")


1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,794,862	Before Exercise: 17,762,333
			Add Exercise:	16,510	Add New Option(s) 0
					Less Exercise: 16,510
			After Exercise:	1,517,811,372	Less Lapsed Option(s) 0
				4,081,600,818.38	After Exercise: 17,755,263

\* Outstanding balance After Exercise adjusted to include 9,440 options arising from grant/withdrawal of resignations/cancellation of exercise.

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature:   
Designation: Vice President Date: 07 January 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	---	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

#### **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Date of Allotment: 07/01/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517796862	66595810	0
Amount of Issued Share Capital :	4081395775.68	66595810	0
Amount of Paid-up Share Capital :	4081395775.68	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 07/01/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002681882A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080007015</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002681882A

Date/Time : 07/01/2008 17:45

Transaction  
No : C080007015 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

---

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 755.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

#### **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 07/01/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517801862	66595810	0
Amount of Issued Share Capital :	4081484275.68	66595810	0
Amount of Paid-up Share Capital :	4081484275.68	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 07/01/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002681893A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080007025</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

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GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002681893A

Date/Time : 07/01/2008 17:48

Transaction No : C080007025

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Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 745.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5500 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 07/01/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517807362	66595810	0
Amount of Issued Share Capital :	4081541475.68	66595810	0
Amount of Paid-up Share Capital :	4081541475.68	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 07/01/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002681905A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080007039</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002681905A

Date/Time : 07/01/2008 17:50

Transaction No : C080007039

[Print](#)[Back](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 735.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)


filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary ☐ S0040556F / GOH GEOK LING  
signed the ☐ S0114104Z / HENG LEE CHENG  
above, ☐ S0234644C / KWA CHONG SENG  
please select ☐ S0820599Z / ANG KONG HUA  
accordingly : ☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)   
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

#### **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3200 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 07/01/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517810562</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4081588611.68</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4081588611.68</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 07/01/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002681908A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080007041</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002681908A

Date/Time : 07/01/2008 17:52

Transaction No : C080007041

[Print](#)[Back](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

---

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

---

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 725.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary ☐ S0040556F / GOH GEOK LING  
signed the ☐ S0114104Z / HENG LEE CHENG  
above, ☐ S0234644C / KWA CHONG SENG  
please select ☐ S0820599Z / ANG KONG HUA  
accordingly : ☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

#### **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 810 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 07/01/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517811372	66595810	0
Amount of Issued Share Capital :	4081600818.38	66595810	0
Amount of Paid-up Share Capital :	4081600818.38	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 07/01/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002681923A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080007051</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002681923A

Date/Time : 07/01/2008 17:54

Transaction  
No : C080007051 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 715.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

January 4, 2008

Mail Processing  
Section

MAY 28 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD**  
**DBSH SHARE OPTION PLAN**


APPLICATION FOR LISTING AND QUOTATION OF 1,000      ORDINARY SHARES FULLY PAID ARISING  
 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
 The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding	
			Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,793,862	4,081,354,775.68	Before Exercise:
			Add Exercise:	1,000	10,400.00	Add New Option(s)
			After Exercise:	1,517,794,862	4,081,365,175.68	Less Exercise:
						Less Lapsed Option(s)
						After Exercise:
						17,763,333
						0
						1,000
						0
						17,762,333

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang      Authorised Signature: 

Designation: Vice President      Date: 04 January 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lim King Seng	03/01/2008	1,000	10.4000	10,400.0000	00030908	10,400.00	2003Feb
		Total	1,000	Total	10,400.0000	Total	10,400.00	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS  
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA

- ☐ S2549907E / WONG NGUY LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :   
(maximum 300 characters)

**Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 10.40

unpaid : 0

Date of Allotment: 04/01/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	--------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517794862</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4081365175.68</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4081365175.68</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	04/01/2008

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002679620A****Transaction No.****Company Registration No.****Company Name****C080004591****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002679620A

Date/Time : 04/01/2008 15:30

Transaction No : C080004591

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 775.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

January 3, 2008

SEC  
Mail Processing  
Section

MAY 28 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

**SUMMARY OF PARTICULARS OF EXERCISE**  
**DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Cheah Le Sa	02/01/2008	1,900	12.2700	23,313.0000	00031955	23,313.00	2002Aug
2	Cheah Le Sa	02/01/2008	2,100	14.7300	30,933.0000	00031955	30,933.00	2004Mar
3	Tan Chee Keon	02/01/2008	3,000	17.7000	53,100.0000	00028993	53,100.00	2001Mar
		<b>Total</b>	<b>7,000</b>	<b>Total</b>	<b>107,346.0000</b>	<b>Total</b>	<b>107,346.00</b>	

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**


APPLICATION FOR LISTING AND QUOTATION OF **7,000** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,786,862	Before Exercise:
				4,081,247,429.68	17,779,773
			Add Exercise:	7,000	Add New Option(s) 0
				107,346.00	Less Exercise: 7,000
			After Exercise:	1,517,793,862	Less Lapsed Option(s) 9,440
				4,081,354,775.68	After Exercise: 17,763,333

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.



Name: Sherylene Wang

Authorised  
Signature:

Designation: Vice President

Date: 03 January 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-------------------------------	--	--------------------------------------	---------------------------------------	---------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes / ☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors /

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's /

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

- ☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

**Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

**Capital Information**Currency : **SINGAPORE, DOLLARS ( SGD )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :                      Ordinary                      Preference                      Others

Number of shares :                      2100 /                      |                      |                      |

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0

Date of Allotment: 03/01/2008 |

**Save****Delete****Reset****Back**

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517793862</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4081354775.68</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4081354775.68</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 03/01/2008

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002677865A****Transaction No.****Company Registration No.****Company Name****C080002888****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002677865A

Date/Time : 03/01/2008 14:44

Transaction  
No : C080002888 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 785.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	---	--	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes /  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors /

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's /

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS  
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA

- ☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :  (maximum 300 characters)

**Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	--	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1900 /

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 12.27 /

unpaid : 0

Date of Allotment: 03/01/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517791762</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4081323842.68</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4081323842.68</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	03/01/2008

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002677829A****Transaction No.      Company Registration No.**  
**C080002852          199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002677829A

Date/Time : 03/01/2008 14:32

Transaction  
No : C080002852 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 795.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes / ☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors /

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's /

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

- ☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

**Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
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## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 /

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0

Date of Allotment: 03/01/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517789862	66595810	0
Amount of Issued Share Capital :	4081300529.68	66595810	0
Amount of Paid-up Share Capital :	4081300529.68	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	03/01/2008

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002677806A****Transaction No.****Company Registration No.****Company Name****C080002831****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002677806A

Date/Time : 03/01/2008 14:25

Transaction  
No : C080002831 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 805.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

December 28, 2007

SEC  
Mail Processing  
Section

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

DATE 28/12/07

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 11,680      ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")


- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares	
			Ordinary Share	\$	Before Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,775,182	4,081,048,472.08	17,791,453
			Add Exercise:	11,680	198,957.60	0
			After Exercise:	1,517,786,862	4,081,247,429.68	11,680
						0
						17,779,773

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature: 

Designation: Vice President

Date: 28 December 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE**  
**DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Chan Yoke Meng	27/12/2007	10,000	17.7000	177,000.0000	00031849	177,000.00	2001Mar
2	Lee Bun Ling	27/12/2007	1,200	12.2700	14,724.0000	00031898	14,724.00	2002Aug
3	Lee Bun Ling	27/12/2007	480	15.0700	7,233.6000	00031898	7,233.60	2005Mar
		<b>Total</b>	<b>11,680</b>	<b>Total</b>	<b>198,957.6000</b>	<b>Total</b>	<b>198,957.60</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Browse...


(Click 'Browse' to select file for attachment)

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG

- ☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :  (maximum 300 characters)



**Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10000 /

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0

Date of Allotment: 28/12/2007

Save	Delete	Reset	Back
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## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/ Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	--------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517785182	66595810	0
Amount of Issued Share Capital :	4081225472.08	66595810	0
Amount of Paid-up Share Capital :	4081225472.08	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	28/12/2007

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002672420A****Transaction No.****Company Registration No.****Company Name****C070679777****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002672420A

Date/Time : 28/12/2007 11:19

Transaction No : C070679777

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 860.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG

- ☐ S14024212 / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :  (maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1200 /

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 12.27 /

unpaid : 0

Date of Allotment: 28/12/2007

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517786382	66595810	0
Amount of Issued Share Capital :	4081240196.08	66595810	0
Amount of Paid-up Share Capital :	4081240196.08	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	28/12/2007

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002672437A****Transaction No.****Company Registration No.****Company Name****C070679795****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002672437A

Date/Time : 28/12/2007 11:23

Transaction  
No : C070679795[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 850.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	---	--	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS  
☐ 701913934 / JACKSON P. TAI  
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG

- ☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :  (maximum 300 characters)

**Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 480 /

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0

Date of Allotment: 28/12/2007

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517786862</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4081247429.68</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4081247429.68</b>	<b>66595810</b>	<b>0</b>

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517786862</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4081247429.68</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4081247429.68</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	28/12/2007

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002672447A****Transaction No.****Company Registration No.****Company Name****C070679806****199901152M****DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002672447A

Date/Time : 28/12/2007 11:26

Transaction No : C070679806

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 840.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

December 27, 2007

Mail Processing  
Section

MAY 28 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
- 101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD**  
**DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **17,600** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares	
			Ordinary Share	\$		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,757,582	4,080,832,524.08	Before Exercise:
			Add Exercise:	17,600	215,948.00	Add New Option(s)
			After Exercise:	1,517,775,182	4,081,048,472.08	Less Exercise:
						Less Lapsed Option(s)
						After Exercise:
						17,809,053
						0
						17,600
						0
						17,791,453

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.



Name: Sherylene Wang

Authorised  
Signature:

Designation: Vice President

Date: 27 December 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chua Lay San	26/12/2007	7,000	10.4000	72,800.0000	00026070	72,800.00	2003Feb
2	Chua Lay San	26/12/2007	7,600	14.7300	111,948.0000	00026070	111,948.00	2004Mar
3	Lum Moe Tchun	26/12/2007	1,000	10.4000	10,400.0000	00027052	10,400.00	2003Feb
4	Wee Aik Huat Vincent	26/12/2007	2,000	10.4000	20,800.0000	00026658	20,800.00	2003Feb
		Total	17,600	Total	215,948.0000	Total	215,948.00	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as (Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG

- ☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

**Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10000 /

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0

Date of Allotment: 27/12/2007 |

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
<b>Summary of Share Capital after allotment</b>					
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>				
Class of Shares :	Ordinary	Preference	Others		
Number of Shares :	<b>1517767582</b>	<b>66595810</b>	<b>0</b>		
Amount of Issued Share Capital :	<b>4080936524.08</b>	<b>66595810</b>	<b>0</b>		
Amount of Paid-up Share Capital :	<b>4080936524.08</b>	<b>66595810</b>	<b>0</b>		

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	27/12/2007

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002670689A****Transaction No.****Company Registration No.****Company Name****C070677857****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002670689A

Date/Time : 27/12/2007 11:48

Transaction  
No : C070677857[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 900.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	---	--	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG

- ☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

**Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	--	-------------------------------

**Capital Information**Currency : **SINGAPORE, DOLLARS ( SGD )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 7600 /

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0

Date of Allotment: 27/12/2007 |

**Save****Delete****Reset****Back**

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517775182</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4081048472.08</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4081048472.08</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	27/12/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002670699A****Transaction No.****Company Registration No.****Company Name****C070677864****199901152M****DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002670699A

Date/Time : 27/12/2007 11:50

Transaction No : C070677864

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 890.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

Wall Processing  
Section

MAY 28 2008

December 26, 2007

Washington, DC  
- 101

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

## I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Liu Wa Ching	21/12/2007	1,200	15.0700	18,084.0000	00029843	18,084.00	2005Mar
2	Low Kai Yu	21/12/2007	332	15.0700	5,003.2400	00030809	5,003.24	2005Mar
		Total	1,532	Total	23,087.2400	Total	23,087.24	

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**


APPLICATION FOR LISTING AND QUOTATION OF **1,532** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	4,080,809,436.84	Before Exercise:
			Add Exercise:	1,532	Add New Option(s)
				23,087.24	Less Exercise:
			After Exercise:	1,517,757,582	Less Lapsed Option(s)
				4,080,832,524.08	After Exercise:
					17,810,585
					0
					1,532
					0
					17,809,053

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 26 December 2007

Enclosure:  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	---	--	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the  
approval of the company in general  
meeting to issue shares.

☒ Yes☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by  
suffixing time-stamp with the actual  
file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS☐ 701913934 / JACKSON P. TAI☐ 800366556 / BUXTON ANDREW ROBERT FOWELL☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER☐ S0016173Z / KOH BOON HWEE☐ S0040556F / GOH GEOK LING☐ S0114104Z / HENG LEE CHENG☐ S0234644C / KWA CHONG SENG

If a director/ secretary  
signed the above, please  
select accordingly :

- ☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :  (maximum 300 characters)

**Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary ☒ Preference Others

Number of shares : 1532

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.999999999999

paid : 15.07

unpaid : 0

Date of Allotment: 26/12/2007

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
<b>Summary of Share Capital after allotment</b>					
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>				
Class of Shares :	Ordinary	Preference	Others		
Number of Shares :	<b>1517757582</b>	<b>66595810</b>	<b>0</b>		
Amount of Issued Share Capital :	<b>4080832524.08</b>	<b>66595810</b>	<b>0</b>		
Amount of Paid-up Share Capital :	<b>4080832524.08</b>	<b>66595810</b>	<b>0</b>		

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	26/12/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002668916A****Transaction No.****Company Registration No.****Company Name****C070675910****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002668916A

Date/Time : 26/12/2007 10:54

Transaction  
No : C070675910[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 910.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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December 21, 2007

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Florence Tan'.

Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

**SUMMARY OF PARTICULARS OF EXERCISE**  
**DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Phua Tok Kiak	19/12/2007	3,000	15.3000	45,900.0000	00029348	45,900.00	1999Jul
		<b>Total</b>	<b>3,000</b>	<b>Total</b>	<b>45,900.0000</b>	<b>Total</b>	<b>45,900.00</b>	

**DBS GROUP HOLDINGS LTD**  
**DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **3,000** ORDINARY SHARES FULLY PAID ARISING  
 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
 The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,753,050	4,080,763,536.84
			Add Exercise:	3,000	45,900.00
			After Exercise:	1,517,756,050	4,080,809,436.84
			Before Exercise:		17,813,585
			Add New Option(s)		0
			Less Exercise:		3,000
			Less Lapsed Option(s)		0
			After Exercise:		17,810,585

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature:



Designation: Vice President

Date:

21 December 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	---	--	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG

- ☐ S17021112 / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :  (maximum 300 characters)

**Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	--	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	3000 /		
--------------------	--------	--	--

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0

Date of Allotment: 21/12/2007

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517756050</b> ✓	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4080809436.84</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4080809436.84</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	21/12/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002666696A****Transaction No.****Company Registration No.****Company Name****C070673302****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002666696A

Date/Time : 21/12/2007 11:29

Transaction  
No : C070673302[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 920.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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December 19, 2007

SEC  
Mail Processing  
Section

MAY 28 2008

Washington, DC  
- 101 -

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tang Shee Yin	18/12/2007	3,600	14.7300	53,028.0000	00028548	53,028.00	2004Mar
		Total	3,600	Total	53,028.0000	Total	53,028.00	

**DBS GROUP HOLDINGS LTD**  
**DBSH SHARE OPTION PLAN**


APPLICATION FOR LISTING AND QUOTATION OF **3,600** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,749,450	Before Exercise: 17,817,185
			Add Exercise:	3,600	Add New Option(s) 0
					Less Exercise: 3,600
			After Exercise:	1,517,753,050	Less Lapsed Option(s) 0
				4,080,763,536.84	After Exercise: 17,813,585

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature:   
Designation: Vice President Date: 19 December 2007

Enclosure:  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	---	--	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes /  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG

- ☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :  (maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3600 ✓

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0

Date of Allotment: 19/12/2007

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517753050	66595810	0
Amount of Issued Share Capital :	4080763536.84	66595810	0
Amount of Paid-up Share Capital :	4080763536.84	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	,030429
Payment Date :	19/12/2007

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002665719A****Transaction No.****Company Registration No.****Company Name****C070672340****199901152M****DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002665719A

Date/Time : 19/12/2007 16:43

Transaction  
No : C070672340[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 930.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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December 18, 2007

Mail Processing  
Section

MAY 28 2008

Washington, DC  
101

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **6,000** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")


- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,743,450	Before Exercise:
			Add Exercise:	6,000	Add New Option(s)
					Less Exercise:
			After Exercise:	1,517,749,450	Less Lapsed Option(s)
				4,080,604,308.84	After Exercise:
					17,823,185
					0
					6,000
					0
					17,817,185

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature: 

Designation: Vice President

Date: 18 December 2007

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Ho Koon Hau Damian Peter	17/12/2007	6,000	17.7000	106,200.0000	00030957	106,200.00	2001Mar
		Total	6,000	Total	106,200.0000	Total	106,200.00	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	---	--	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS  
☐ 701913934 / JACKSON P. TAI  
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG

- ☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

**Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 6000

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 17.70

unpaid : 0

Date of Allotment: 18/12/2007

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517749450</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4080710508.84</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4080710508.84</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	18/12/2007

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002664313A****Transaction No.****Company Registration No.****Company Name****C070670913****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002664313A

Date/Time : 18/12/2007 17:34

Transaction  
No : C070670913[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 940.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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December 17, 2007

DBS  
Mail Processing  
Section

MAY 28 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Goh Bak Keow	14/12/2007	5,000	17.7000	88,500.0000	00027011	88,500.00	2001Mar
		Total	5,000	Total	88,500.0000	Total	88,500.00	

**DBS GROUP HOLDINGS LTD**  
**DBSH SHARE OPTION PLAN**


APPLICATION FOR LISTING AND QUOTATION OF **5,000** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,738,450	Before Exercise:
				4,080,515,808.84	17,829,365
			Add Exercise:	5,000	Add New Option(s)
				88,500.00	Less Exercise: 5,000
			After Exercise:	1,517,743,450	Less Lapsed Option(s)
				4,080,604,308.84	1,180
					After Exercise: 17,823,185

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 17 December 2007

Enclosure:  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	---	--	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes /  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors /

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's /

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

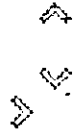
**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS  
☐ 701913934 / JACKSON P. TAI  
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG

- ☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :  (maximum 300 characters)



### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5000

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 17.70

unpaid : 0

Date of Allotment: 17/12/2007

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517743450	66595810	0
Amount of Issued Share Capital :	4080604308.84	66595810	0
Amount of Paid-up Share Capital :	4080604308.84	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	17/12/2007

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002662708A****Transaction No.****Company Registration No.****Company Name****C070669269****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

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**RECEIPT**

Receipt No : ACR0000002662708A

Date/Time : 17/12/2007 17:55

Transaction  
No : C070669269[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 950.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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DBS  
Mail Processing  
Section

MAY 28 2008

December 14, 2007

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
- 101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

  
Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

**SUMMARY OF PARTICULARS OF EXERCISE**  
**DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Ho Koon Hau Damian Peter	13/12/2007	2,475	15.3000	37,867.5000	00030957	37,867.50	1999Jul
2	Ho Koon Hau Damian Peter	13/12/2007	4,000	17.7000	70,800.0000	00030957	70,800.00	2001Mar
3	Mascarenhas Agnelo Francis	13/12/2007	3,000	12.2700	36,810.0000	00031872	36,810.00	2002Aug
4	Tan Sook Han Serena	13/12/2007	10,000	14.7300	147,300.0000	00031617	147,300.00	2002Mar
		<b>Total</b>	<b>19,475</b>	<b>Total</b>	<b>292,777.5000</b>	<b>Total</b>	<b>292,777.50</b>	

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **19,475** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,718,975	Before Exercise:
				4,080,223,031.34	17,848,840
			Add Exercise:	19,475	Add New Option(s)
				292,777.50	0
			After Exercise:	1,517,738,450	Less Exercise:
				4,080,515,808.84	19,475
					Less Lapsed Option(s)
					0
					After Exercise:
					17,829,365

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 14 December 2007

Enclosure:  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

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filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG

- ☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :  (maximum 300 characters)

**Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2475

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 15.30

unpaid : 0

Date of Allotment: 14/12/2007

[Save](#)[Delete](#)[Reset](#)[Back](#)

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517721450</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4080260898.84</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4080260898.84</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	14/12/2007

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002660839A****Transaction No.****Company Registration No.****Company Name****C070667530****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002660839A

Date/Time : 14/12/2007 17:13

Transaction  
No : C070667530[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 995.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ✓

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's ✓

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG

- ☐ S14024212 / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

**Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4000

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 17.70

unpaid : 0

Date of Allotment: 14/12/2007

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517725450	66595810	0
Amount of Issued Share Capital :	4080331698.84	66595810	0
Amount of Paid-up Share Capital :	4080331698.84	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	14/12/2007

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002660868A****Transaction No.****Company Registration No.****Company Name****C070667557****199901152M****DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002660868A

Date/Time : 14/12/2007 17:20

Transaction  
No : C070667557[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 985.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS☐ 701913934 / JACKSON P. TAI☐ 800366556 / BUXTON ANDREW ROBERT FOWELL☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER☐ S0016173Z / KOH BOON HWEE☐ S0040556F / GOH GEOK LING☐ S0114104Z / HENG LEE CHENG☐ S0234644C / KWA CHONG SENG

- ☐ S17021212 / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :  (maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	3000 /		
--------------------	--------	--	--

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 12.27 /

unpaid : 0

Date of Allotment: 14/12/2007 |

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517728450</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4080368508.84</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4080368508.84</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	14/12/2007

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002660874A****Transaction No.****Company Registration No.****Company Name****C070667568****199901152M****DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002660874A

Date/Time : 14/12/2007 17:22

Transaction  
No : C070667568[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 975.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

Browse...

## Note:

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG

- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

**Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10000

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 14/12/2007

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517738450</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4080515808.84</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4080515808.84</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 14/12/2007

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

## PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000002660888A

Transaction No.	Company Registration No.	Company Name
C070667583	199901152M	DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002660888A

Date/Time : 14/12/2007 17:25

Transaction No : C070667583

[Print](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 965.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

January 21, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

SEP  
Mail Processing  
Section

MAY 28 2008

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN

I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Lo Wing Tai Brian	18/01/2008	4,500	15.0700	67,815.0000	00032060	67,815.00	2005Mar
		Total	4,500	Total	67,815.0000	Total	67,815.00	

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**


APPLICATION FOR LISTING AND QUOTATION OF **4,500** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding	
			Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,982,852	4,083,915,387.78	Before Exercise: 17,577,663
			Add Exercise:	4,500	67,815.00	Add New Option(s) 0
						Less Exercise: 4,500
			After Exercise:	1,517,987,352	4,083,983,202.78	Less Lapsed Option(s) 0 After Exercise: 17,573,163

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature:   
Designation: Vice President Date: 21 January 2008

Enclosure:  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	---	--	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

- ☐ S2549387E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :   
(maximum 300 characters)

**Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4500

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0

Date of Allotment: 21/01/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517987352	66595810	0
Amount of Issued Share Capital :	4083983202.78	66595810	0
Amount of Paid-up Share Capital :	4083983202.78	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	21/01/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002698626A****Transaction No.****Company Registration No.****Company Name****C080024662****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002698626A

Date/Time : 21/01/2008 18:28

Transaction No : C080024662

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (\$):				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,520.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

January 17, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

SEC  
Mail Processing  
Section

MAY 28 2008

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**


APPLICATION FOR LISTING AND QUOTATION OF **17,000** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding	
			Before Exercise:	Ordinary Share	Before Exercise:	Shares
ORDINARY SHARES	N.A.	N.A.	1,517,965,852	4,083,617,457.78	17,598,463	
			Add Exercise:	17,000	297,930.00	Add New Option(s) 0
						Less Exercise: 17,000
			After Exercise:	1,517,982,852	4,083,915,387.78	Less Lapsed Option(s) 3,800
						After Exercise: 17,577,663

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature:   
Designation: Vice President Date: 17 January 2008

Enclosure:  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ✓

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ✓

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)


filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
 If a director/  
 secretary  
 signed the  
 above,  
 please select  
 accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
 other than a  
 director /  
 secretary  
 signed the  
 above,  
 please enter  
 name(s) and  
 capacity(ies)  
 or  
 designation  
 of person(s)   
 who signed (maximum 300 characters)  
 the  
 resolution or  
 the minutes  
 incorporating  
 the  
 resolution or  
 the written  
 resolution :

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 16000 ✓

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 17.70 ✓

unpaid : 0 ✓

Date of Allotment: 17/01/2008 ✓

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517981852	66595810	0
Amount of Issued Share Capital :	4083900657.78	66595810	0
Amount of Paid-up Share Capital :	4083900657.78	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 17/01/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002695105A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080020685</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002695105A

Date/Time : 17/01/2008 17:34

Transaction  
No : C080020685 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

---

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		<b>Total (S\$) :</b>		<b>10.00</b>

---

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,560.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)   
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 17/01/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517982852	66595810	0
Amount of Issued Share Capital :	4083915387.78	66595810	0
Amount of Paid-up Share Capital :	4083915387.78	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 17/01/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002695122A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080020706</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002695122A

Date/Time : 17/01/2008 17:38

Transaction  
No : C080020706 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,550.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

January 14, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

SEC  
Mail Processing  
Section

JAN 20 2008

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**


APPLICATION FOR LISTING AND QUOTATION OF **4,000** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,961,852	Before Exercise:
				4,083,561,257.78	17,602,463
			Add Exercise:	4,000	Add New Option(s)
				56,200.00	0
			After Exercise:	1,517,965,852	Less Exercise:
				4,083,617,457.78	4,000
					Less Lapsed Option(s)
					0
					After Exercise:
					17,598,463

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 14 January 2008

Enclosure:  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tsng Boon Kiat	11/01/2008	2,000	17.7000	35,400.0000	00031690	35,400.00	2001Mar
2	Wee Aik Huat Vincent	11/01/2008	2,000	10.4000	20,800.0000	00026658	20,800.00	2003Feb
		<b>Total</b>	<b>4,000</b>	<b>Total</b>	<b>56,200.0000</b>	<b>Total</b>	<b>56,200.00</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes /  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors /

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's /

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt  
Maximum File Size : 2048 KB

Browse...


(Click 'Browse' to select file for attachment)

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS  
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA

- ☐ S2549907E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :  (maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0

Date of Allotment: 14/01/2008 |

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517963852	66595810	0
Amount of Issued Share Capital :	4083596657.78	66595810	0
Amount of Paid-up Share Capital :	4083596657.78	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 14/01/2008

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002689445A****Transaction No.****Company Registration No.****Company Name****C080014821****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002689445A

Date/Time : 14/01/2008 11:56

Transaction  
No : C080014821 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 605.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

- ☐ S2549907E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution : 

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	--	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0

Date of Allotment: 14/01/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517965852</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4083617457.78</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4083617457.78</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	14/01/2008

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002689453A****Transaction No.****Company Registration No.****Company Name****C080014834****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002689453A

Date/Time : 14/01/2008 11:59

Transaction  
No : C080014834 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 595.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

January 11, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

SEC  
Mail Processing  
Section

JAN 28 2008

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

DBS Bank Ltd  
Legal & Secretariat  
6 Shenton Way #39-02  
DBS Building Tower One  
Singapore 068809

Tel: 65.6878 5820  
Fax: 65.6222 1035  
[www.dbs.com](http://www.dbs.com)

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **1,890** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares	
			Ordinary Share	\$	Before Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,959,962	4,083,533,224.28	17,604,353
			Add Exercise:	1,890	28,033.50	0
			After Exercise:	1,517,961,852	4,083,561,257.78	1,890
						0
						17,602,463

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature:



Designation: Vice President

Date:

11 January 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE**  
**DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Wong Man Seung Arthur	10/01/2008	1,320	14.7300	19,443.6000	00031971	19,443.60	2004Mar
2	Wong Man Seung Arthur	10/01/2008	570	15.0700	8,589.9000	00031971	8,589.90	2005Mar
		<b>Total</b>	<b>1,890</b>	<b>Total</b>	<b>28,033.5000</b>	<b>Total</b>	<b>28,033.50</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes / ☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors /

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's /

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt  
Maximum File Size : 2048 KB

Browse...

(Click 'Browse' to select file for attachment)

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

- ☐ S25455072 / WONG NGIT LIONG  
☐ S26229831 / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

**Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 570

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 15.07

unpaid : 0

Date of Allotment: 11/01/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517961852	66595810	0
Amount of Issued Share Capital :	4083561257.78	66595810	0
Amount of Paid-up Share Capital :	4083561257.78	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	11/01/2008

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002687972A****Transaction No.****Company Registration No.****Company Name****C080013160****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002687972A

Date/Time : 11/01/2008 15:29

Transaction No : C080013160

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 615.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	--	--	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be changed by  
suffixing time-stamp with the actual  
file name as

filenameyyyyMMddmmsstt  
Maximum File Size : 2048 KB

Browse...

(Click 'Browse' to select file for attachment)

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary  
signed the above, please  
select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

- ☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

⏪ (maximum 300 characters)



### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1320 /

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0

Date of Allotment: 11/01/2008 ,

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1517961282	66595810	0
Amount of Issued Share Capital :	4083552667.88	66595810	0
Amount of Paid-up Share Capital :	4083552667.88	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	11/01/2008

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002687952A****Transaction No.****Company Registration No.****Company Name****C080013148****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002687952A

Date/Time : 11/01/2008 15:24

Transaction No : C080013148

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 625.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

February 19, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

SEC  
Mail Processing  
Section

MAY 28/2008

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**


APPLICATION FOR LISTING AND QUOTATION OF 1,000 ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares		
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	17,520,113
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,038,802	4,084,739,924.68		
			Add Exercise:	1,000	17,700.00	Less Exercise:	1,000
			After Exercise:	1,518,039,802	4,084,757,624.68	Less Lapsed Option(s)	0
						After Exercise:	17,519,113

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.



Name: Sherylene Wang Authorised Signature: \_\_\_\_\_  
Designation: Vice President Date: 19 February 2008

Enclosure:  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE**  
**DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Tan Boon Kien	18/02/2008	1,000	17.7000	17,700.0000	00025692	17,700.00	2001Mar
		Total	1,000	Total	17,700.0000	Total	17,700.00	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares :

1000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 19/02/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518039802</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4084757624.68</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4084757624.68</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 19/02/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002727686A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080056052</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002727686A

Date/Time : 19/02/2008 14:10

Transaction  
No : C080056052 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,300.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

February 15, 2008

SEC  
Mail Processing  
Section

MAY 21 2008

Washington, DC  
101

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Lim Chu Chong	14/02/2008	2,000	14.7300	29,460.0000	00026286	29,460.00	2002Mar
2	Low Ee Lang	14/02/2008	2,000	14.7300	29,460.0000	00028043	29,460.00	2002Mar
		<b>Total</b>	<b>4,000</b>	<b>Total</b>	<b>58,920.0000</b>	<b>Total</b>	<b>58,920.00</b>	

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 4,000 ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares	
			Ordinary Share	\$	Before Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,034,802	4,084,681,004.68	17,524,113
			Add Exercise:	4,000	58,920.00	0
					Less Exercise:	4,000
			After Exercise:	1,518,038,802	4,084,739,924.68	17,520,113

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature:   
Designation: Vice President Date: 15 February 2008

Enclosure:  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	--	--	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Browse...

(Click 'Browse' to select file for attachment)

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS  
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA

- ☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :



(maximum 300 characters)



### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Date of allotment is invalid.

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4000

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 15/02/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518038802	66595810	0
Amount of Issued Share Capital :	4084739924.68	66595810	0
Amount of Paid-up Share Capital :	4084739924.68	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 15/02/2008

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002724810A****Transaction No.****Company Registration No.****Company Name****C080053180****199901152M****DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002724810A

Date/Time : 15/02/2008 15:26

Transaction No : C080053180

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,320.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

Mail Processing  
Section

MAY 20 2008

February 14, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

# **DBS GROUP HOLDINGS LTD** **DBSH SHARE OPTION PLAN**


APPLICATION FOR LISTING AND QUOTATION OF 900 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
 The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,033,902	4,084,667,747.68
			Add Exercise:	900	13,257.00
			After Exercise:	1,518,034,802	4,084,681,004.68
			Before Exercise:		17,525,013
			Add New Option(s)		0
			Less Exercise:		900
			Less Lapsed Option(s)		0
			After Exercise:		17,524,113

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature:   
 Designation: Vice President Date: 14 February 2008

Enclosure:  
 A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE**  
**DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$)	Total Amount Due (\$)	Exercise Reference No.	Total Amount Paid (\$)	Grant No.
1	Li Tung Wan	13/02/2008	900	14.7300	13,257.0000	00030726	13,257.00	2004Mar
		<b>Total</b>	<b>900</b>	<b>Total</b>	<b>13,257.0000</b>	<b>Total</b>	<b>13,257.00</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Browse...

(Click 'Browse' to select file for attachment)

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

- ☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

 (maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

Date of allotment must not be a future date.

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 900

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 14/02/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518034802	66595810	0
Amount of Issued Share Capital :	4084681004.68	66595810	0
Amount of Paid-up Share Capital :	4084681004.68	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	14/02/2008

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002723396A****Transaction No.****Company Registration No.****Company Name****C080051760****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002723396A

Date/Time : 14/02/2008 15:35

Transaction No : C080051760

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,330.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

February 13, 2008

SEC  
Mail Processing  
Section

MAY 20 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 10,000 ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares		
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,023,902	4,084,514,747.68		17,536,613
			Add Exercise:	10,000	153,000.00		0
						Less Exercise:	10,000
			After Exercise:	1,518,033,902	4,084,667,747.68	Less Lapsed Option(s)	1,600
						After Exercise:	17,525,013

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature:



Designation: Vice President

Date: 13 February 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Low Elsie	12/02/2008	10,000	15.3000	153,000.0000	00026005	153,000.00	1999Jul
		<b>Total</b>	<b>10,000</b>	<b>Total</b>	<b>153,000.0000</b>	<b>Total</b>	<b>153,000.00</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	---	--	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the  
approval of the company in general  
meeting to issue shares.

☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be changed by  
suffixing time-stamp with the actual  
file name as

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Browse...

(Click 'Browse' to select file for attachment)

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary  
signed the above, please  
select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS  
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA

- ☐ S25155071 / WONG NGUYEN LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :



(maximum 300 characters)



### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10000 ✓

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 15.30 ✓

unpaid : 0

Date of Allotment: 13/02/2008 ✓

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	--------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518033902 ✓	66595810	0
Amount of Issued Share Capital :	4084667747.68 ✓	66595810	0
Amount of Paid-up Share Capital :	4084667747.68 ✓	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 13/02/2008

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002721952A****Transaction No.****Company Registration No.****Company Name****C080050251****199901152M****DBS GROUP HOLDINGS LTD**

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002721952A

Date/Time : 13/02/2008 15:15

Transaction  
No : C080050251 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,340.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

February 6, 2008

DBS  
Mail Processing  
Section

MAY 23 2008

Washington, DC  
101

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**


APPLICATION FOR LISTING AND QUOTATION OF 1,030 ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,022,872	4,084,499,443.18
			Add Exercise:	1,030	15,304.50
			After Exercise:	1,518,023,902	4,084,514,747.68
			Before Exercise:		17,537,643
			Add New Option(s)		0
			Less Exercise:		1,030
			Less Lapsed Option(s)		0
			After Exercise:		17,536,613

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 06 February 2008

Enclosure:  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Li Ho Ching Carmen	05/02/2008	390	15.0700	5,877.3000	00029512	5,877.30	2005Mar
2	Li Ho Ching Carmen	05/02/2008	640	14.7300	9,427.2000	00029512	9,427.20	2004Mar
		<b>Total</b>	<b>1,030</b>	<b>Total</b>	<b>15,304.5000</b>	<b>Total</b>	<b>15,304.50</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS☐ 800366556 / BUXTON ANDREW ROBERT FOWELLIf a director/ ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER

signed the  
above, please  
select  
accordingly :

- ☐ S0010173Z / RON BOON KWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 640 /

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 06/02/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518023512</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4084508870.38</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4084508870.38</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	<input type="text" value="030429"/>
Payment Date :	06/02/2008

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002718526A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080046880</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002718526A

Date/Time : 06/02/2008 12:41

Transaction No : C080046880

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,360.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No ☒

shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type : \*

Director's ☒

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS☐ 800366556 / BUXTON ANDREW ROBERT FOWELLIf a director/ ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER

signed the  
above, please  
select  
accordingly :

- ☐ S00101732 / RON BOON KWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above, please  
enter name(s)  
and capacity  
(ies) or  
designation of  
person(s) who  
signed the  
resolution or  
the minutes  
incorporating  
the resolution  
or the written  
resolution :

(maximum 300 characters)

#### **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	390 /		

Amount paid and/or  
unpaid on each share

e.g.

eg. 999999.9999999999

paid :	15.07 /		
unpaid :	0 /		

Date of Allotment: 06/02/2008 /

Save

Delete

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518023902</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4084514747.68</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4084514747.68</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	06/02/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002718533A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080046887</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002718533A

Date/Time : 06/02/2008 12:44

Transaction No : C080046887

[Print](#)[Back](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING</b> <b>FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,350.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

January 30, 2008

SEC  
Mail Processing  
Section

MAY 28 2008

Washington, DC  
101

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD**  
**DBSH SHARE OPTION PLAN**


APPLICATION FOR LISTING AND QUOTATION OF 1,000 ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,021,872	Before Exercise:
				4,084,484,713.18	17,538,643
			Add Exercise:	1,000	Add New Option(s)
				14,730.00	0
			After Exercise:	1,518,022,872	Less Exercise:
				4,084,499,443.18	1,000
					Less Lapsed Option(s)
					0
					After Exercise:
					17,537,643

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature: 

Designation: Vice President Date: 30 January 2008

Enclosure:  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

## I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Koh Wai Lan Audrey	29/01/2008	1,000	14.7300	14,730.0000	00027573	14,730.00	2002Mar
		Total	1,000	Total	14,730.0000	Total	14,730.00	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

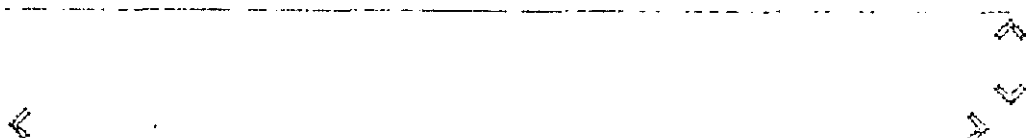
Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

- ☐ S15155071 / WONG NGAI LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution : 

(maximum 300 characters)

**Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	1000		

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 30/01/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518022872	<del>66595810</del>	0
Amount of Issued Share Capital :	4084499443.18	<del>66595810</del>	0
Amount of Paid-up Share Capital :	4084499443.18	<del>66595810</del>	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	30/01/2008

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002709679A****Transaction No.****Company Registration No.****Company Name****C080037131****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

January 28, 2008

SEC  
Mail Processing  
Section

MAY 28 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

# DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

APPLICATION FOR LISTING AND QUOTATION OF 2,000 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank *pari passu* with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,019,872	4,084,463,913.18
			Add Exercise:	2,000	20,800.00
			Less Lapsed Option(s)		0
			After Exercise:	1,518,021,872	4,084,484,713.18
			Before Exercise:		17,540,643
			Add New Option(s)		0
			Less Exercise:		2,000
			After Exercise:		17,538,643

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature:   
Designation: Vice President Date: 28 January 2008

Enclosure:  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

# SUMMARY OF PARTICULARS OF EXERCISE

## DBSH SHARE OPTIONS PLAN

### I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Kong Shui Ping	25/01/2008	2,000	10.4000	20,800.0000	00025379	20,800.00	2003Feb
		Total	2,000	Total	20,800.0000	Total	20,800.00	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	---	--	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

- ☐ S2549907E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :



(maximum 300 characters)



### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 10.40

unpaid : 0

Date of Allotment: 28/01/2008

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518021872 /	66595810	0
Amount of Issued Share Capital :	4084484713.18	66595810	0
Amount of Paid-up Share Capital :	4084484713.18	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	28/01/2008

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002706079A****Transaction No.****Company Registration No.****Company Name****C080033006****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002706079A

Date/Time : 28/01/2008 13:55

Transaction  
No : C080033006 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,410.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

January 25, 2008

SEC  
Mail Processing  
Section

MAY 28 2008

Washington, DC  
- 101 -

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **2,000** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	4,084,433,313.18	Before Exercise:
			Add Exercise:	2,000	Add New Option(s)
				30,600.00	Less Exercise:
			After Exercise:	4,084,463,913.18	Less Lapsed Option(s)
					After Exercise:
					17,540,643

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature:



Designation: Vice President

Date:

25 January 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN

Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Yeo Boon Siang	24/01/2008	2,000	15.3000	30,600.0000	00027946	30,600.00	1999Jul
		Total	2,000	Total	30,600.0000	Total	30,600.00	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-------------------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS  
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA

- ☐ S2519907E / WONG NGI LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

 (maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	2000 ✓		

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 15.30 ✓

unpaid : 0

Date of Allotment: 25/01/2008 ✓

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518019872 /	66595810	0
Amount of Issued Share Capital :	4084463913.18	66595810	0
Amount of Paid-up Share Capital :	4084463913.18	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	25/01/2008

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002703896A****Transaction No.****Company Registration No.****Company Name****C080030424****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002703896A

Date/Time : 25/01/2008 11:49

Transaction No : C080030424

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,420.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

January 24, 2008

2143  
Mail Processing  
Section

MAY 28 2008

Washington, DC  
- 101

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF 27,420 ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,990,452	Before Exercise:
			Add Exercise:	27,420	Add New Option(s)
			After Exercise:	1,518,017,872	Less Exercise:
				4,084,029,273.78	Less Lapsed Option(s)
					After Exercise:
					17,570,063
					0
					27,420
					0
					17,542,643

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature: 

Designation: Vice President

Date: 24 January 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

## I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Koh Kian Chew	23/01/2008	27,000	14.7300	397,710.0000	00026138	397,710.00	2002Mar
2	Koh Kian Chew	23/01/2008	420	15.0700	6,329.4000	00026138	6,329.40	2005Mar
		Total	27,420	Total	404,039.4000	Total	404,039.40	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	--	---	--	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB


Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS  
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA

- ☐ S2549907E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

 (maximum 300 characters)



### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	27000 ✓		

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0

Date of Allotment: 24/01/2008 ✓

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518017452	66595810	0
Amount of Issued Share Capital :	4084426983.78	66595810	0
Amount of Paid-up Share Capital :	4084426983.78	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	24/01/2008

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002703037A****Transaction No.****Company Registration No.****Company Name****C080029481****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002703037A

Date/Time : 24/01/2008 16:51

Transaction No : C080029481

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,440.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ✓  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ✓

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ✓

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt  
Maximum File Size : 2048 KB

Browse...

(Click 'Browse' to select file for attachment)

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

- ☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

 (maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 420 /

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 24/01/2008 /

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518017872 /	66595810	0
Amount of Issued Share Capital :	4084433313.18	66595810	0
Amount of Paid-up Share Capital :	4084433313.18	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	<u>030429</u>
Payment Date :	24/01/2008

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002703066A****Transaction No.****Company Registration No.****Company Name****C080029509****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002703066A

Date/Time : 24/01/2008 17:02

Transaction  
No : C080029509 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,430.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC  
Mail Processing  
Section

MAY 28 2008

January 23, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
- 101 -

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **1,660** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,988,792	Before Exercise: 17,571,723
			Add Exercise:	1,660	Add New Option(s) 0
				24,676.20	Less Exercise: 1,660
			After Exercise:	1,517,990,452	Less Lapsed Option(s) 0
				4,084,029,273.78	After Exercise: 17,570,063

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature:   
Designation: Vice President Date: 23 January 2008

Enclosure:  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE**  
**DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Ling Puay Hwa	22/01/2008	660	15.0700	9,946.2000	00026278	9,946.20	2005Mar
2	Sim Swee Hong	22/01/2008	1,000	14.7300	14,730.0000	00030437	14,730.00	2002Mar
		<b>Total</b>	<b>1,660</b>	<b>Total</b>	<b>24,676.2000</b>	<b>Total</b>	<b>24,676.20</b>	

## Return of Allotment of Shares

[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-------------------------------	--	-------------------------------------	---------------------------------------	---------------------------

### Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ✓  
☐ No

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ✓

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ✓

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

[Browse...](#)

**Note :**  
 Uploaded file name will be changed by suffixing time-stamp with the actual file name as  
 (Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**  
 Maximum File Size : 2048 KB

### Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

- ☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution : (maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 ✓

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 23/01/2008 ✓

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517989792</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4084019327.58</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4084019327.58</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	23/01/2008

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002700619A****Transaction No.****Company Registration No.****Company Name****C080026892****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002700619A

Date/Time : 23/01/2008 10:59

Transaction No : C080026892

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,470.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Browse...

(Click 'Browse' to select file for attachment)

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

- ☐ S2545507E / WONG NGUY LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	660 ✓		

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 15.07 ✓

unpaid : 0 ✓

Date of Allotment: 23/01/2008 ✓

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517990452 ✓</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4084029273.78</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4084029273.78</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 23/01/2008

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002700646A****Transaction No.****Company Registration No.****Company Name****C080026916****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002700646A

Date/Time : 23/01/2008 11:07

Transaction No : C080026916

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,460.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC  
Mail Processing  
Section

MAY 28 2008

Washington, DC  
- 101

January 22, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 set(s) of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Secretariat  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **1,440** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:


Class of Security	Par Value	Authorised Capital	Paid-Up Capital		Options Granted & Outstanding Shares	
			Ordinary Share	\$		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,517,987,352	Before Exercise:	17,573,163
			Add Exercise:	1,440	Add New Option(s)	0
					Less Exercise:	1,440
			After Exercise:	1,517,988,792	Less Lapsed Option(s)	0
					After Exercise:	17,571,723

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Designation: Vice President

Enclosure:

Authorised  
Signature: 

Date: 22 January 2008

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE**  
**DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Loh Pek Woon Sandy	21/01/2008	900	14.7300	13,257.0000	00030098	13,257.00	2004Mar
2	Loh Pek Woon Sandy	21/01/2008	540	15.0700	8,137.8000	00030098	8,137.80	2005Mar
		<b>Total</b>	<b>1,440</b>	<b>Total</b>	<b>21,394.8000</b>	<b>Total</b>	<b>21,394.80</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes ☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING
- ☐ 112914204 / JOHN A. ROSS
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA

- ☐ S2549587E / WONG NGIT LONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution : 

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 540

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 15.07

unpaid : 0

Date of Allotment: 22/01/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517988792</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4084004597.58</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4084004597.58</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	22/01/2008

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002699913A****Transaction No.****Company Registration No.****Company Name****C080026086****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002699913A

Date/Time : 22/01/2008 16:53

Transaction  
No : C080026086 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,500.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	------------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

Browse...

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

If a director/ secretary signed the above, please select accordingly :

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS  
☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA

- ☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person other than a director / secretary signed the above, please enter name(s) and capacity(ies) or designation of person(s) who signed the resolution or the minutes incorporating the resolution or the written resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 900

Amount paid and/or unpaid  
on each share e.g.  
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 22/01/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1517988252</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4083996459.78</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4083996459.78</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	22/01/2008

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002699905A****Transaction No.****Company Registration No.****Company Name****C080026078****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

**RECEIPT**

Receipt No : ACR0000002699905A

Date/Time : 22/01/2008 16:50

Transaction No : C080026078

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,510.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

February 20, 2008

SEC  
Mail Processing  
Section

MAY 28 2008

Washington, DC  
101

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **37,100** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding		
			Ordinary Share	\$	Shares		
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,039,802	4,084,757,624.68	Before Exercise:	17,519,113
			Add Exercise:	37,100	546,483.00	Add New Option(s)	0
						Less Exercise:	37,100
			After Exercise:	1,518,076,902	4,085,304,107.68	Less Lapsed Option(s)	0
						After Exercise:	17,482,013

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature:   
Designation: Vice President Date: 20 February 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chen Kee Chong Joseph	19/02/2008	30,000	14.7300	441,900.0000	00028068	441,900.00	2002Mar
2	Lee Bun Ling	19/02/2008	7,100	14.7300	104,583.0000	00031898	104,583.00	2004Mar
		<b>Total</b>	<b>37,100</b>	<b>Total</b>	<b>546,483.0000</b>	<b>Total</b>	<b>546,483.00</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*  (dd/mm/yyyy)Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only If share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 30000

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 20/02/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518069802	66595810	0
Amount of Issued Share Capital :	4085199524.68	66595810	0
Amount of Paid-up Share Capital :	4085199524.68	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 20/02/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002729503A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080057752</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002729503A

Date/Time : 20/02/2008 16:19

Transaction : C080057752  
No 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,290.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 7100 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 20/02/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	--------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518076902	66595810	0
Amount of Issued Share Capital :	4085304107.68	66595810	0
Amount of Paid-up Share Capital :	4085304107.68	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 20/02/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002729515A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080057760</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002729515A

Date/Time : 20/02/2008 16:23

Transaction  
No : C080057760 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,280.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

SEC  
Mail Processing  
Section

February 21, 2008

MAY 28 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **66,900** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares		
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,076,902	4,085,304,107.68		17,482,013
			Add Exercise:	66,900	988,905.00		0
			After Exercise:	1,518,143,802	4,086,293,012.68		66,900
						Less Lapsed Option(s)	0
						After Exercise:	17,415,113

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature:



Designation: Vice President

Date: 21 February 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Koh Kian Chew	20/02/2008	38,000	14.7300	559,740.0000	00026138	559,740.00	2004Mar
2	Koh Kian Chew	20/02/2008	13,000	14.7300	191,490.0000	00026138	191,490.00	2002Mar
3	Koh Kian Chew	20/02/2008	9,000	15.0700	135,630.0000	00026138	135,630.00	2005Mar
4	Tan Sook Han Serena	20/02/2008	5,700	14.7300	83,961.0000	00031617	83,961.00	2004Mar
5	Tan Sook Han Serena	20/02/2008	1,200	15.0700	18,084.0000	00031617	18,084.00	2005Mar
		<b>Total</b>	<b>66,900</b>	<b>Total</b>	<b>988,905.0000</b>	<b>Total</b>	<b>988,905.00</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 13000 ✓

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 ✓

unpaid : 0 ✓

Date of Allotment: 21/02/2008 ✓

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518089902	66595810	0
Amount of Issued Share Capital :	4085495597.68	66595810	0
Amount of Paid-up Share Capital :	4085495597.68	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 21/02/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002730264A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080058501</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002730264A

Date/Time : 21/02/2008 11:47

Transaction No : C080058501

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,270.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allotees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	--	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 43700 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 21/02/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518133602	66595810	0
Amount of Issued Share Capital :	4086139298.68	66595810	0
Amount of Paid-up Share Capital :	4086139298.68	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 21/02/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002730270A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080058510</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002730270A

Date/Time : 21/02/2008 11:50

Transaction  
No : C080058510 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,260.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10200 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 21/02/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518143802	66595810	0
Amount of Issued Share Capital :	4086293012.68	66595810	0
Amount of Paid-up Share Capital :	4086293012.68	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 21/02/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002730308A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080058553</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002730308A

Date/Time : 21/02/2008 12:06

Transaction  
No : C080058553 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,250.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



February 27, 2008

SEC  
Mail Processing  
Section

MAY 28 2008

Washington, DC  
101

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.



**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**


APPLICATION FOR LISTING AND QUOTATION OF **6,100** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares			Options Granted & Outstanding	
				Ordinary Share	\$	Shares	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,149,502	4,086,385,017.68	Before Exercise:	17,409,413
			Add Exercise:	6,100	89,853.00	Add New Option(s)	0
						Less Exercise:	6,100
			After Exercise:	1,518,155,602	4,086,474,870.68	Less Lapsed Option(s)	0
						After Exercise:	17,403,313

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name:	<u>Sherylene Wang</u>	Authorised Signature:	
Designation:	<u>Vice President</u>	Date:	<u>27 February 2008</u>

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE**  
**DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Khua Soh Teng Pansy	26/02/2008	5,100	14.7300	75,123.0000	00029488	75,123.00	2004Mar
2	Tan Boon Kien	26/02/2008	1,000	14.7300	14,730.0000	00025692	14,730.00	2002Mar
		<b>Total</b>	<b>6,100</b>	<b>Total</b>	<b>89,853.0000</b>	<b>Total</b>	<b>89,853.00</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☐

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*  (dd/mm/yyyy)Resolution Type : \* Director's ☐Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 27/02/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518150502</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4086399747.68</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4086399747.68</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 27/02/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002734958A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080063537</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002734958A

Date/Time : 27/02/2008 11:58

Transaction  
No : C080063537 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,205.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5100

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 27/02/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518155602</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4086474870.68</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4086474870.68</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 27/02/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002734965A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080063543</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002734965A

Date/Time : 27/02/2008 12:02

Transaction  
No : C080063543 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,195.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

Section  
JUL 28 2008  
Washington, DC  
101 -

February 26, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD**  
**DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **5,700** ORDINARY SHARES FULLY PAID ARISING  
 FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
 The ordinary shares allotted rank pari passu with existing shares of the Bank.

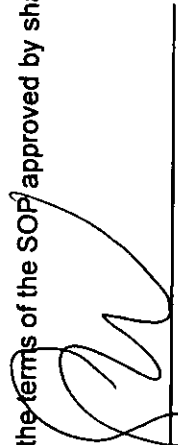
- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares		
			Before Exercise:	Ordinary Share	Before Exercise:	Add New Option(s)	Less Lapsed Option(s)
ORDINARY SHARES	N.A.	N.A.	1,518,143,802	4,086,293,012.68	17,415,113	0	0
			5,700	92,005.00	5,700	5,700	0
			1,518,149,502	4,086,385,017.68	17,409,413	0	0

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature:



Designation: Vice President

Date: 26 February 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allotees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	--	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*  (dd/mm/yyyy)Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 26/02/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518146802	66595810	0
Amount of Issued Share Capital :	4086346112.68	66595810	0
Amount of Paid-up Share Capital :	4086346112.68	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 26/02/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002734196A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080062650</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002734196A

Date/Time : 26/02/2008 13:40

Transaction  
No : C080062650 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,235.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 200 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 26/02/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518147002</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4086348192.68</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4086348192.68</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 26/02/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002734200A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080062654</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002734200A

Date/Time : 26/02/2008 13:44

Transaction  
No : C080062654 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,225.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	--	-------------------------------------

**Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ✓  
shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*  (dd/mm/yyyy)Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

**Browse...**

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2500 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 26/02/2008 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518149502</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4086385017.68</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4086385017.68</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 26/02/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002734204A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080062662</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002734204A

Date/Time : 26/02/2008 13:48

Transaction  
No : C080062662 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,215.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

February 28, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

SEC  
Mail Processing  
Section

MAY 28 2008

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

# DBS GROUP HOLDINGS LTD DBSH SHARE OPTION PLAN

## APPLICATION FOR LISTING AND QUOTATION OF 1,060 ORDINARY SHARES FULLY PAID ARISING FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares	
			Ordinary Share	\$	Before Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,155,602	4,086,474,870.68	17,403,313
			Add Exercise:	1,060	15,634.20	1,060
			After Exercise:	1,518,156,662	4,086,490,504.88	17,402,253

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature:



Designation: Vice President

Date: 28 February 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Ng Kim Poh Francis	27/02/2008	60	15.0700	904.2000	00032250	904.20	2005Mar
2	Tan Boon Kien	27/02/2008	1,000	14.7300	14,730.0000	00025692	14,730.00	2002Mar
		<b>Total</b>	<b>1,060</b>	<b>Total</b>	<b>15,634.2000</b>	<b>Total</b>	<b>15,634.20</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
 If a director/  
 secretary  
 signed the  
 above,  
 please select  
 accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
 other than a  
 director /  
 secretary  
 signed the  
 above,  
 please enter  
 name(s) and  
 capacity(ies)  
 or  
 designation  
 of person(s)  
 who signed  
 the  
 resolution or  
 the minutes  
 incorporating  
 the  
 resolution or  
 the written  
 resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 28/02/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518156602</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4086489600.68</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4086489600.68</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 28/02/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002737357A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080065851</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002737357A

Date/Time : 28/02/2008 18:43

Transaction No : C080065851

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,185.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes /  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	For a <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	---	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 60 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 28/02/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518156662	66595810	0
Amount of Issued Share Capital :	4086490504.88	66595810	0
Amount of Paid-up Share Capital :	4086490504.88	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 28/02/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002737360A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080065856</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002737360A

Date/Time : 28/02/2008 18:47

Transaction  
No : C080065856 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,175.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

February 29, 2008

SEC  
Mail Processing  
Section

FEB 29 2008

Washington, DC  
101

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **10,170** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares		
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,156,662	4,086,490,504.88		17,402,253
			Add Exercise:	10,170	152,115.90		0
						Less Exercise:	10,170
			After Exercise:	1,518,166,832	4,086,642,620.78	Less Lapsed Option(s)	12,000
						After Exercise:	17,380,083

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature:



Designation: Vice President

Date: 29 February 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE**  
**DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chan Wai Ming	28/02/2008	2,400	14.7300	35,352.0000	00032235	35,352.00	2004Mar
2	Chan Wai Ming	28/02/2008	1,380	15.0700	20,796.6000	00032235	20,796.60	2005Mar
3	Loh Chen-Ai	28/02/2008	2,000	14.7300	29,460.0000	00027854	29,460.00	2002Mar
4	Tan Boon Kien	28/02/2008	1,000	14.7300	14,730.0000	00025692	14,730.00	2002Mar
5	Teo Pit Koon	28/02/2008	3,000	15.3000	45,900.0000	00027722	45,900.00	1999Jul
6	Wong Him Wai Andrea	28/02/2008	390	15.0700	5,877.3000	00032300	5,877.30	2005Mar
		<b>Total</b>	<b>10,170</b>	<b>Total</b>	<b>152,115.9000</b>	<b>Total</b>	<b>152,115.90</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*  (dd/mm/yyyy)Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Date of Allotment: 29/02/2008 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518159662	66595810	0
Amount of Issued Share Capital :	4086536404.88	66595810	0
Amount of Paid-up Share Capital :	4086536404.88	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/02/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002739379A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080068087</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002739379A

Date/Time : 29/02/2008 18:51

Transaction  
No : C080068087 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,165.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 29/02/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518162662	66595810	0
Amount of Issued Share Capital :	4086580594.88	66595810	0
Amount of Paid-up Share Capital :	4086580594.88	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/02/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002739390A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080068107</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002739390A

Date/Time : 29/02/2008 18:59

Transaction  
No : C080068107 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,155.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> in cash	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allotees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	----------------------------------	--	--	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2400 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 29/02/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518165062</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4086615946.88</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4086615946.88</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/02/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002739415A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080068140</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002739415A

Date/Time : 29/02/2008 19:07

Transaction  
No : C080068140 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,145.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1770 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 29/02/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518166832	66595810	0
Amount of Issued Share Capital :	4086642620.78	66595810	0
Amount of Paid-up Share Capital :	4086642620.78	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/02/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002739419A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080068145</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002739419A

Date/Time : 29/02/2008 19:10

Transaction : C080068145  
No 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,135.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

March 3, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

SEC  
Mail Processing  
Section

MAY 28 2008

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **46,840** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares	
			Ordinary Share	\$	Before Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,166,832	4,086,642,620.78	17,380,083
			Add Exercise:	46,840	618,258.80	0
					Less Exercise:	46,840
			After Exercise:	1,518,213,672	4,087,260,879.58	0
					Less Lapsed Option(s)	17,333,243

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature:

Designation: Vice President

Date: 03 March 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Kan Mew Cheng Wendy	29/02/2008	18,000	14.7300	265,140.0000	00025767	265,140.00	2004Mar
2	Koh Poh Chye	29/02/2008	2,000	17.7000	35,400.0000	00028357	35,400.00	2001Mar
3	Soh Seok Eng Helen	29/02/2008	18,400	10.4000	191,360.0000	00028027	191,360.00	2003Feb
4	Tan Chuan-Lye Richard	29/02/2008	1,560	15.0700	23,509.2000	00027797	23,509.20	2005Mar
5	Wong Kok Chee Timothy	29/02/2008	3,800	14.7300	55,974.0000	00032334	55,974.00	2004Mar
6	Wong Kok Chee Timothy	29/02/2008	1,080	15.0700	16,275.6000	00032334	16,275.60	2005Mar
7	Yeo Boon Siang	29/02/2008	2,000	15.3000	30,600.0000	00027946	30,600.00	1999Jul
		<b>Total</b>	<b>46,840</b>	<b>Total</b>	<b>618,258.8000</b>	<b>Total</b>	<b>618,258.80</b>	

## LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.30 /

unpaid : 0 /

Date of Allotment: 03/03/2008 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518168832	66595810	0
Amount of Issued Share Capital :	4086673220.78	66595810	0
Amount of Paid-up Share Capital :	4086673220.78	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 03/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002740753A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080070029</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002740753A

Date/Time : 03/03/2008 14:21

Transaction : C080070029  
No[Print](#)[Back](#)

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,125.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

[HOME](#)[LOGOUT](#)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 03/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518170832	66595810	0
Amount of Issued Share Capital :	4086708620.78	66595810	0
Amount of Paid-up Share Capital :	4086708620.78	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 03/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002740778A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080070048</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002740778A

Date/Time : 03/03/2008 14:29

Transaction  
No : C080070048 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,115.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

Record saved successfully.

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 18400 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 03/03/2008 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518189232</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4086899980.78</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4086899980.78</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 03/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002740803A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080070073</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002740803A

Date/Time : 03/03/2008 14:35

Transaction  
No : C080070073 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,105.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
 If a director/  
 secretary  
 signed the  
 above,  
 please select  
 accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
 other than a  
 director /  
 secretary  
 signed the  
 above,  
 please enter  
 name(s) and  
 capacity(ies)  
 or  
 designation  
 of person(s)  
 who signed  
 the  
 resolution or  
 the minutes  
 incorporating  
 the  
 resolution or  
 the written  
 resolution :

		
---	--	---

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 21800

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73

unpaid : 0

Date of Allotment: 03/03/2008

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518211032	66595810	0
Amount of Issued Share Capital :	4087221094.78	66595810	0
Amount of Paid-up Share Capital :	4087221094.78	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 03/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002740832A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080070098</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002740832A

Date/Time : 03/03/2008 14:43

Transaction : C080070098  
No 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,095.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2640 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 03/03/2008 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518213672	66595810	0
Amount of Issued Share Capital :	4087260879.58	66595810	0
Amount of Paid-up Share Capital :	4087260879.58	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 03/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002740852A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080070118</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002740852A

Date/Time : 03/03/2008 14:49

Transaction  
No : C080070118 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,085.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

March 4, 2008

SEC  
Mail Processing  
Section

MAY 28 2008

Washington, DC  
101

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **65,520** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

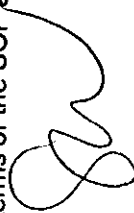
2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares
			Ordinary Share	\$	
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,213,672	Before Exercise:
			Add Exercise:	65,520	Add New Option(s)
			After Exercise:	1,518,279,192	Less Exercise:
				4,088,111,145.98	Less Lapsed Option(s)
					After Exercise:
					17,333,243
					0
					65,520
					0
					17,267,723

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature:



Designation: Vice President

Date: 04 March 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

# SUMMARY OF PARTICULARS OF EXERCISE DBSH SHARE OPTIONS PLAN

## I Details of Exercise

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Goh Wai Lim	03/03/2008	10,700	15.0700	161,249.0000	00030825	161,249.00	2005Mar
2	Ho Po Sum	03/03/2008	760	15.0700	11,453.2000	00032136	11,453.20	2005Mar
3	Ko Hung Yue	03/03/2008	5,000	12.2700	61,350.0000	00032243	61,350.00	2002Aug
4	Ko Hung Yue	03/03/2008	12,000	10.4000	124,800.0000	00032243	124,800.00	2003Feb
5	Lau Jeng Seng David	03/03/2008	400	15.0700	6,028.0000	00031302	6,028.00	2005Mar
6	Png Ghim Tee	03/03/2008	1,500	15.0700	22,605.0000	00027805	22,605.00	2005Mar
7	Tan Tock Loon Philip	03/03/2008	600	15.0700	9,042.0000	00029215	9,042.00	2005Mar
8	Teo Xavier Ian	03/03/2008	600	15.0700	9,042.0000	00032359	9,042.00	2005Mar
9	Wee Tee Heng Raymond	03/03/2008	14,000	10.4000	145,600.0000	00029041	145,600.00	2003Feb
10	Wee Tee Heng Raymond	03/03/2008	5,000	14.7300	73,650.0000	00029041	73,650.00	2002Mar
11	Wong Siu Fun	03/03/2008	14,960	15.0700	225,447.2000	00027516	225,447.20	2005Mar
		<b>Total</b>	<b>65,520</b>	<b>Total</b>	<b>850,266.4000</b>	<b>Total</b>	<b>850,266.40</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 04/03/2008 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518218672	66595810	0
Amount of Issued Share Capital :	4087334529.58	66595810	0
Amount of Paid-up Share Capital :	4087334529.58	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 04/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002742336A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080071623</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002742336A

Date/Time : 04/03/2008 12:47

Transaction  
No : C080071623 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,065.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allotees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	--	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 12.27 /

unpaid : 0 /

Date of Allotment: 04/03/2008 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1518223672</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4087395879.58</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4087395879.58</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 04/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002742340A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080071627</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002742340A

Date/Time : 04/03/2008 12:50

Transaction  
No : C080071627 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,055.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allotees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	--	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☐

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☐Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 26000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 04/03/2008 /

Save	Delete	Reset	Back
------	--------	-------	------

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518249672	66595810	0
Amount of Issued Share Capital :	4087666279.58	66595810	0
Amount of Paid-up Share Capital :	4087666279.58	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 04/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002742343A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080071631</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002742343A

Date/Time : 04/03/2008 12:53

Transaction No : C080071631

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,045.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
------------	-----------------------------------	--	--	---	-------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 29520 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 04/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518279192	66595810	0
Amount of Issued Share Capital :	4088111145.98	66595810	0
Amount of Paid-up Share Capital :	4088111145.98	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 04/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002742346A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080071635</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002742346A

Date/Time : 04/03/2008 12:56

Transaction  
No : C080071635 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,035.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

March 5, 2008

SEC  
Mail Processing  
Section

MAY 28 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **13,040** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares	
			Ordinary Share	\$	Before Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,279,192	4,088,111,145.98	17,267,723
			Add Exercise:	13,040	163,822.80	0
			After Exercise:	1,518,292,232	4,088,274,968.78	17,254,683

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Authorised  
Signature:



Name: Sherylene Wang

Date:

05 March 2008

Designation: Vice President

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Chan Kwai Wing	04/03/2008	6,000	10.4000	62,400.0000	00030205	62,400.00	2003Feb
2	Chan Poh Geok	04/03/2008	520	15.0700	7,836.4000	00025452	7,836.40	2005Mar
3	Chin Soi Yok	04/03/2008	1,000	10.4000	10,400.0000	00026427	10,400.00	2003Feb
4	Goh Kim Siang Francis	04/03/2008	680	15.0700	10,247.6000	00030924	10,247.60	2005Mar
5	Lee Bun Ling	04/03/2008	320	15.0700	4,822.4000	00031898	4,822.40	2005Mar
6	Lo Wing Tai Brian	04/03/2008	3,000	15.0700	45,210.0000	00032060	45,210.00	2005Mar
7	Mark Yau Ting Samantha	04/03/2008	760	15.0700	11,453.2000	00025585	11,453.20	2005Mar
8	Wong Man Seung Arthur	04/03/2008	760	15.0700	11,453.2000	00031971	11,453.20	2005Mar
		<b>Total</b>	<b>13,040</b>	<b>Total</b>	<b>163,822.8000</b>	<b>Total</b>	<b>163,822.80</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable <u>in cash</u>	For a <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	----------------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \*  (dd/mm/yyyy)Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 7000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 05/03/2008 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518286192	66595810	0
Amount of Issued Share Capital :	4088183945.98	66595810	0
Amount of Paid-up Share Capital :	4088183945.98	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 05/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002744699A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080074022</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002744699A

Date/Time : 05/03/2008 18:10

Transaction : C080074022  
No 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
			<b>Total (S\$) :</b>	
			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,025.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	---	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 6040 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 05/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518292232	66595810	0
Amount of Issued Share Capital :	4088274968.78	66595810	0
Amount of Paid-up Share Capital :	4088274968.78	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 05/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002744705A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080074029</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002744705A

Date/Time : 05/03/2008 18:13

Transaction  
No : C080074029 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,015.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

March 6, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

SEC  
Mail Processing  
Section

MAY 28 2008

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

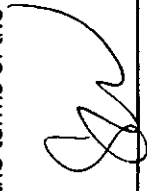
APPLICATION FOR LISTING AND QUOTATION OF **72,680** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares		
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	17,254,683
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,518,292,232	4,088,274,968.78		
			Add Exercise:	72,680	945,487.60	Less Exercise:	72,680
			After Exercise:	1,518,364,912	4,089,220,456.38	Less Lapsed Option(s)	0
						After Exercise:	17,182,003

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature:   
Designation: Vice President Date: 06 March 2008

Enclosure:  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Cheung Yiu Tong	05/03/2008	70,000	12.9300	905,100.0000	00029504	905,100.00	2001Aug
2	Ko Yan-Sau Andrew	05/03/2008	1,200	15.0700	18,084.0000	00031716	18,084.00	2005Mar
3	Lim Han Hsiung	05/03/2008	80	15.0700	1,205.6000	00032391	1,205.60	2005Mar
4	Tan Boon Kien	05/03/2008	1,400	15.0700	21,098.0000	00025692	21,098.00	2005Mar
		<b>Total</b>	<b>72,680</b>	<b>Total</b>	<b>945,487.6000</b>	<b>Total</b>	<b>945,487.60</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes ☐ No  
in general meeting to issue  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 70000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 12.93 /

unpaid : 0 /

Date of Allotment: 06/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518362232	66595810	0
Amount of Issued Share Capital :	4089180068.78	66595810	0
Amount of Paid-up Share Capital :	4089180068.78	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details .**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (If any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 06/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002746224A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080075573</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002746224A

Date/Time : 06/03/2008 18:18

Transaction : C080075573  
No 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,005.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	---	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ✓  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☐

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type : \*

Director's ☐

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
If a director/  
secretary  
signed the  
above,  
please select  
accordingly : ☐ S0040556F / GOH GEOK LING  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1720003 / NARAYANA MURTHY

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	For a <u>consideration</u> other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2680 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 06/03/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1518364912	66595810	0
Amount of Issued Share Capital :	4089220456.38	66595810	0
Amount of Paid-up Share Capital :	4089220456.38	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 06/03/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002746228A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080075576</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002746228A

Date/Time : 06/03/2008 18:21

Transaction  
No : C080075576 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 1,995.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

May 2, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

SEC  
Mail Processing  
Section  
MAY 28 2008  
Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **4,280** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

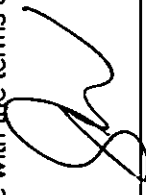
- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares		
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,436,565	4,104,440,788.07		16,074,650
			Add Exercise:	4,280	64,499.60		4,280
			After Exercise:	1,519,440,845	4,104,505,287.67		18,425
							16,051,945

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature:



Designation: Vice President

Date: 02 May 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Ting Heng Yeaw Alfred	30/04/2008	4,280	15.0700	64,499.6000	00027953	64,499.60	2005Mar
		Total	4,280	Total	64,499.6000	Total	64,499.60	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL  
☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER  
☐ S0016173Z / KOH BOON HWEE  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S2549567E / WONG NGIT LIONG  
☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares : 4280 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 02/05/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519440845	66595810	0
Amount of Issued Share Capital :	4104505287.67	66595810	0
Amount of Paid-up Share Capital :	4104505287.67	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 02/05/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002807315A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080141674</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002807315A

Date/Time : 02/05/2008 10:19

Transaction  
No : C080141674 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,435.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

May 5, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

SEC  
Mail Processing  
Section  
MAY 28 2008  
Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **27,400** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares			
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	Less Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,440,845	4,104,505,287.67			16,051,945
			Add Exercise:	27,400		406,322.00		27,400
			After Exercise:	1,519,468,245	4,104,911,609.67			16,024,545

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature:



Designation: Vice President

Date: 05 May 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (\$\$)	Total Amount Due (\$\$)	Exercise Reference No.	Total Amount Paid (\$\$)	Grant No.
1	Seow Cheng Geok	02/05/2008	9,000	14.7300	132,570.0000	00034579	132,570.00	2002Mar
2	Seow Cheng Geok	02/05/2008	10,400	14.7300	153,192.0000	00034579	153,192.00	2004Mar
3	Seow Cheng Geok	02/05/2008	8,000	15.0700	120,560.0000	00034579	120,560.00	2005Mar
		<b>Total</b>	<b>27,400</b>	<b>Total</b>	<b>406,322.0000</b>	<b>Total</b>	<b>406,322.00</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 710288723 / RICHARD DANIEL STANLEY
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 9000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 05/05/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519449845	66595810	0
Amount of Issued Share Capital :	4104637857.67	66595810	0
Amount of Paid-up Share Capital :	4104637857.67	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 05/05/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002810032A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080144917</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002810032A

Date/Time : 05/05/2008 16:52

Transaction : C080144917  
No 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,365.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 710288723 / RICHARD DANIEL STANLEY
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	10400 /		

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid :	14.73 /		
unpaid :	0 /		

Date of Allotment: 05/05/2008 /

Save	Delete	Reset	Back
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## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519460245 /	66595810	0
Amount of Issued Share Capital :	4104791049.67	66595810	0
Amount of Paid-up Share Capital :	4104791049.67	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 05/05/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002810047A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080144938</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002810047A

Date/Time : 05/05/2008 16:57

Transaction  
No : C080144938 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,355.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 710288723 / RICHARD DANIEL STANLEY
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 8000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 05/05/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519468245	66595810	0
Amount of Issued Share Capital :	4104911609.67	66595810	0
Amount of Paid-up Share Capital :	4104911609.67	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 05/05/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002810069A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080144967</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002810069A

Date/Time : 05/05/2008 17:01

Transaction  
No : C080144967 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,345.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

May 6, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

SEC  
Mail Processing  
Section

MAY 28 2008

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.



**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Ho Yin May Pauline	05/05/2008	5,000	14.7300	73,650.0000	00031559	73,650.00	2002Mar
2	Lim King Seng	05/05/2008	1,000	14.7300	14,730.0000	00030908	14,730.00	2004Mar
3	Low Ee Lang	05/05/2008	1,000	10.4000	10,400.0000	00028043	10,400.00	2003Feb
4	Wong Phui Soo Roy	05/05/2008	100	15.0700	1,507.0000	00030494	1,507.00	2005Mar
		<b>Total</b>	<b>7,100</b>	<b>Total</b>	<b>100,287.0000</b>	<b>Total</b>	<b>100,287.00</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allotees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	--	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 710288723 / RICHARD DANIEL STANLEY
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 5000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 06/05/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1519473245</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4104985259.67</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4104985259.67</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 06/05/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002811039A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080145959</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002811039A

Date/Time : 06/05/2008 12:15

Transaction  
No : C080145959 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,335.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \*

(dd/mm/yyyy)

Resolution Type : \*

Director's ☒

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 710288723 / RICHARD DANIEL STANLEY
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 06/05/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in</u> - <u>cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allotees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
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## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519474245	66595810	0
Amount of Issued Share Capital :	4104995659.67	66595810	0
Amount of Paid-up Share Capital :	4104995659.67	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 06/05/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002811050A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080145966</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 710288723 / RICHARD DANIEL STANLEY
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	-------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 1000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 06/05/2008 /

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519475245	66595810	0
Amount of Issued Share Capital :	4105010389.67	66595810	0
Amount of Paid-up Share Capital :	4105010389.67	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 06/05/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002811084A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080145992</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002811084A

Date/Time : 06/05/2008 12:30

Transaction  
No : C080145992 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,315.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 710288723 / RICHARD DANIEL STANLEY
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 100 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 06/05/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519475345	66595810	0
Amount of Issued Share Capital :	4105011896.67	66595810	0
Amount of Paid-up Share Capital :	4105011896.67	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 06/05/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002811092A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080146001</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002811092A

Date/Time : 06/05/2008 12:33

Transaction No : C080146001

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,305.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

May 7, 2008

SEC  
Mail Processing  
Section

MAY 28 2008

Washington, DC  
101

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**


APPLICATION FOR LISTING AND QUOTATION OF **50,400** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares			
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	Less Exercise:	Less Lapsed Option(s)
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,475,345	4,105,011,896.67			16,017,445
			Add Exercise:	50,400	773,350.00			0
			After Exercise:	1,519,525,745	4,105,785,246.67			50,400
								0
								15,967,045

3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang Authorised Signature:   
Designation: Vice President Date: 07 May 2008

Enclosure:  
A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

## 5/7/2008

50443/accn/dlcr/admin/admExerciseProcessViewXML.asp?FormTypeID=A1&BatchNo=717

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 710288723 / RICHARD DANIEL STANLEY
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

#### **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 07/05/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519485345	66595810	0
Amount of Issued Share Capital :	4105188896.67	66595810	0
Amount of Paid-up Share Capital :	4105188896.67	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 07/05/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002813153A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080148217</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002813153A

Date/Time : 07/05/2008 16:28

Transaction : C080148217  
No 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,250.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 710288723 / RICHARD DANIEL STANLEY
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

#### **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 32000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 07/05/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Share payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	-----------------------	-------------------------------------	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519517345	66595810	0
Amount of Issued Share Capital :	4105660256.67	66595810	0
Amount of Paid-up Share Capital :	4105660256.67	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 07/05/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002813169A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080148237</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002813169A

Date/Time : 07/05/2008 16:35

Transaction  
No : C080148237 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		<b>Total (S\$) :</b>		<b>10.00</b>

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,240.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt


Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 710288723 / RICHARD DANIEL STANLEY
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)   
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

#### **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4700 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 07/05/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519522045	66595810	0
Amount of Issued Share Capital :	4105729487.67	66595810	0
Amount of Paid-up Share Capital :	4105729487.67	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 07/05/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002813200A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080148272</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002813200A

Date/Time : 07/05/2008 16:44

Transaction  
No : C080148272 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				

---

Total (S\$) :	10.00
---------------	-------

---

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,230.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 710288723 / RICHARD DANIEL STANLEY
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	-----------------------	--	--------------------------------------	---------------------------------------	---------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3700 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 07/05/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Share payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	-----------------------	-------------------------------------	--------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519525745	66595810	0
Amount of Issued Share Capital :	4105785246.67	66595810	0
Amount of Paid-up Share Capital :	4105785246.67	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 07/05/2008

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002813213A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080148290</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002813213A

Date/Time : 07/05/2008 16:49

Transaction  
No : C080148290 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,220.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.



May 8, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

SEC  
Mail Processing  
Section

MAY 28 2008

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 6 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **71,460** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares	
			Ordinary Share	\$	Before Exercise:	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,525,745.4	105,785,246.67	15,967,045
			Add Exercise:	71,460	1,078,720.20	0
					Less Exercise:	71,460
			After Exercise:	1,519,597,205.4	106,863,966.87	15,895,585

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Designation: Vice President

Authorised  
Signature:



Date: 08 May 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Han Teng Kwang	07/05/2008	10,000	14.7300	147,300.0000	00030981	147,300.00	2002Mar
2	Ho Siew Mee Susan	07/05/2008	5,160	15.0700	77,761.2000	00035071	77,761.20	2005Mar
3	Ho Yin May Pauline	07/05/2008	2,000	14.7300	29,460.0000	00031559	29,460.00	2002Mar
4	Ho Yin May Pauline	07/05/2008	1,400	10.4000	14,560.0000	00031559	14,560.00	2003Feb
5	Kwan Chan Yin Kwan Lilian	07/05/2008	7,300	15.0700	110,011.0000	00035097	110,011.00	2005Mar
6	Kwok Yu Lut William	07/05/2008	20,000	17.7000	354,000.0000	00033183	354,000.00	2001Mar
7	Kwok Yu Lut William	07/05/2008	10,000	12.2700	122,700.0000	00033183	122,700.00	2002Aug
8	Lim Beng Kuan	07/05/2008	2,000	14.7300	29,460.0000	00030767	29,460.00	2002Mar
9	Tan Boon Lian Amos	07/05/2008	8,000	14.7300	117,840.0000	00029918	117,840.00	2004Mar
10	Tan Sio Hwee Lucy	07/05/2008	3,800	14.7300	55,974.0000	00035089	55,974.00	2004Mar
11	Tan Sio Hwee Lucy	07/05/2008	200	15.0700	3,014.0000	00035089	3,014.00	2005Mar
12	Tay Hock Guan	07/05/2008	1,600	10.4000	16,640.0000	00028787	16,640.00	2003Feb
		<b>Total</b>	<b>71,460</b>	<b>Total</b>	<b>1,078,720.2000</b>	<b>Total</b>	<b>1,078,720.20</b>	

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 710288723 / RICHARD DANIEL STANLEY
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 20000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 17.70 /

unpaid : 0 /

Date of Allotment: 08/05/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1519545745</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4106139246.67</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4106139246.67</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 08/05/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002814601A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080149768</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002814601A

Date/Time : 08/05/2008 16:11

Transaction  
No : C080149768 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,210.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No ☒  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ☒

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's ☒

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 710288723 / RICHARD DANIEL STANLEY
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :



(maximum 300 characters)

### **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 14000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 08/05/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1519559745</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4106345466.67</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4106345466.67</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 08/05/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002814653A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080149818</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002814653A

Date/Time : 08/05/2008 16:25

Transaction  
No : C080149818 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,200.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	---	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes /  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors /

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's /

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

## Note:

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 710288723 / RICHARD DANIEL STANLEY
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed (maximum 300-characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

#### **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 10000 ✓

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 12.27 ✓

unpaid : 0 ✓

Date of Allotment: 08/05/2008 ✓

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519569745	66595810	0
Amount of Issued Share Capital :	4106468166.67	66595810	0
Amount of Paid-up Share Capital :	4106468166.67	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 08/05/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002814670A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080149841</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002814670A

Date/Time : 08/05/2008 16:30

Transaction  
No : C080149841 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,190.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB


## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 710288723 / RICHARD DANIEL STANLEY
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

 (maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 3000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 08/05/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519572745	66595810	0
Amount of Issued Share Capital :	4106499366.67	66595810	0
Amount of Paid-up Share Capital :	4106499366.67	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 08/05/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002814697A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080149872</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002814697A

Date/Time : 08/05/2008 16:38

Transaction  
No : C080149872 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,180.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 710288723 / RICHARD DANIEL STANLEY
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 11800 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 08/05/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	Summary of Capital
-------------------	------------------------------	--	-------------------------------------	---------------------------------------	--------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<del>1519584545</del>	<del>66595810</del>	<del>0</del>
Amount of Issued Share Capital :	<del>4106673180.67</del>	<del>66595810</del>	<del>0</del>
Amount of Paid-up Share Capital :	<del>4106673180.67</del>	<del>66595810</del>	<del>0</del>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 08/05/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002814842A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080150047</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002814842A

Date/Time : 08/05/2008 17:30

Transaction  
No : C080150047 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description	Unit Price (S\$)	Qty	Amount
1 Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b>			
199901152M / DBS GROUP HOLDINGS LTD			
Total (S\$) :			10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,170.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees'</u> <u>Particulars</u>	<u>Shareholders list</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	--	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 710288723 / RICHARD DANIEL STANLEY
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	For a <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
-------------------	--------------------------	---	---	---	-------------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 12660 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 08/05/2008 /

Save

Delete

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

**Summary of Share Capital after allotment****Share Capital (1)**

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1519597205</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4106863966.87</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4106863966.87</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 08/05/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002814854A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080150057</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002814854A

Date/Time : 08/05/2008 17:33

Transaction  
No : C080150057 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,160.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

May 9, 2008

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

SEC  
Mail Processing  
Section

MAY 20 2008

Washington, DC  
101

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Florence Tan  
Analyst  
(65) 6878 6141

Encs.

**DBS GROUP HOLDINGS LTD  
DBSH SHARE OPTION PLAN**

APPLICATION FOR LISTING AND QUOTATION OF **15,600** ORDINARY SHARES FULLY PAID ARISING  
FROM THE SHARE OPTIONS EXERCISED PURSUANT TO THE DBSH SHARE OPTION PLAN ("SOP")

- 1 State how the additional ordinary shares for which listing is applied for rank with existing shares:  
The ordinary shares allotted rank pari passu with existing shares of the Bank.

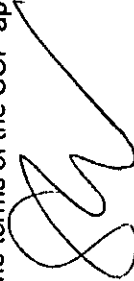
- 2 In respect of each class of securities, to furnish the following details:

Class of Security	Par Value	Authorised Capital	Total number of issued shares excluding treasury shares		Options Granted & Outstanding Shares		
			Ordinary Share	\$	Before Exercise:	Add New Option(s)	After Exercise:
ORDINARY SHARES	N.A.	N.A.	Before Exercise:	1,519,597,205	4,106,863,966.87		15,895,585
			Add Exercise:	15,600	198,376.00		15,600
			After Exercise:	1,519,612,805	4,107,062,342.87		15,879,985
						Less Lapsed Option(s)	0

- 3 We confirm that the attached list of options were granted and exercised in compliance with the terms of the SOP approved by shareholders on 20 October 2003.

Name: Sherylene Wang

Authorised  
Signature:



Designation: Vice President

Date: 09 May 2008

Enclosure:

A copy of the Return of Allotment of Shares filed electronically with the Accounting and Corporate Regulatory Authority.

**SUMMARY OF PARTICULARS OF EXERCISE  
DBSH SHARE OPTIONS PLAN**

**I Details of Exercise**

No.	Exercising Option Holder	Exercise Date	No. of New Shares Arising	Exercise Price Per Share (S\$)	Total Amount Due (S\$)	Exercise Reference No.	Total Amount Paid (S\$)	Grant No.
1	Chong Choon Cheong Andrew	08/05/2008	1,000	10.4000	10,400.0000	00027615	10,400.00	2003Feb
2	Lee Seng Hwang	08/05/2008	100	15.0700	1,507.0000	00029983	1,507.00	2005Mar
3	Low Ee Lang	08/05/2008	6,600	10.4000	68,640.0000	00028043	68,640.00	2003Feb
4	Tan Chee Keon	08/05/2008	2,000	14.7300	29,460.0000	00028993	29,460.00	2002Mar
5	Tan Chee Keon	08/05/2008	1,600	14.7300	23,568.0000	00028993	23,568.00	2004Mar
6	Woo Kam Wah Alex	08/05/2008	4,300	15.0700	64,801.0000	00033928	64,801.00	2005Mar
		<b>Total</b>	<b>15,600</b>	<b>Total</b>	<b>198,376.0000</b>	<b>Total</b>	<b>198,376.00</b>	

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution</b>	<b><u>Shares payable</u></b> <b><u>in cash</u></b>	<b><u>For a</u></b> <b><u>consideration</u></b> <b><u>other than cash</u></b>	<b><u>Share</u></b> <b><u>Capital/Allottees'</u></b> <b><u>Particulars</u></b>	<b><u>Shareholders list</u></b> <b><u>after the</u></b> <b><u>allotment</u></b>	<b><u>Summary</u></b> <b><u>of Capital</u></b>
-------------------	---	---	--	---	---

**Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

**Browse...**

(Click 'Browse' to select file for attachment)

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)**

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 710288723 / RICHARD DANIEL STANLEY
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/ Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 09/05/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	---	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519599205	66595810	0
Amount of Issued Share Capital :	4106893426.87	66595810	0
Amount of Paid-up Share Capital :	4106893426.87	66595810	0

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 09/05/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002816594A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080151832</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002816594A

Date/Time : 09/05/2008 16:18

Transaction  
No : C080151832 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				

Total (S\$) : 10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,150.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary</u> <u>of Capital</u>
------------	---	--	---	---	-------------------------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

**Person(s) signing the resolution or the minutes incorporating the resolution or  
the written resolution (section 184A or 184C)**

☐ 093190653 / FRANK WONG KWONG SHING☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 710288723 / RICHARD DANIEL STANLEY
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

#### **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allotees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	---	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 7600 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 10.40 /

unpaid : 0 /

Date of Allotment: 09/05/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1519606805</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4106972466.87</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4106972466.87</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 09/05/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002816609A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080151849</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002816609A

Date/Time : 09/05/2008 16:21

Transaction  
No : C080151849 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,140.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 710288723 / RICHARD DANIEL STANLEY
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed (maximum 300 characters)  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

#### **Declaration**

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted  
herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

**Capital Information**Currency : **SINGAPORE, DOLLARS ( SGD )****Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :    Ordinary                      Preference                      Others

Number of shares : 1600 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 14.73 /

unpaid : 0 /

Date of Allotment: 09/05/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
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## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	SINGAPORE, DOLLARS (SGD)		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	1519608405	66595810	0
Amount of Issued Share Capital :	4106996034.87	66595810	0
Amount of Paid-up Share Capital :	4106996034.87	66595810	0

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 09/05/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002816619A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080151857</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002816619A

Date/Time : 09/05/2008 16:25

Transaction  
No : C080151857 

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 2,130.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees' Particulars	Shareholders list after the allotment	Summary of Capital
------------	---------------------------	---	--	---	-----------------------

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company ☒ Yes  
in general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors ✓

Place of Meeting : \*

\* State "Passed by written means" if resolution obtained as such

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's ✓

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

## Person(s) signing the resolution or the minutes incorporating the resolution or the written resolution (section 184A or 184C)

- ☐ 093190653 / FRANK WONG KWONG SHING  
☐ 112914204 / JOHN A. ROSS

If a director/  
secretary  
signed the  
above,  
please select  
accordingly :

- ☐ 710288723 / RICHARD DANIEL STANLEY
- ☐ 800366556 / BUXTON ANDREW ROBERT FOWELL
- ☐ D065844(9) / CHENG WAI CHEE, CHRISTOPHER
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S2549567E / WONG NGIT LIONG
- ☐ S2622983I / JEANNIE HUI

If a person  
other than a  
director /  
secretary  
signed the  
above,  
please enter  
name(s) and  
capacity(ies)  
or  
designation  
of person(s)  
who signed  
the  
resolution or  
the minutes  
incorporating  
the  
resolution or  
the written  
resolution :

(maximum 300 characters)

### Declaration

I, TAN SIEW LEI FLORENCE, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	Share payable in cash	<u>For a consideration other than cash</u>	Share Capital/Allottees' Particulars	Shareholders list after the allotment	<u>Summary of Capital</u>
-------------------	--------------------------	--	--	---	-------------------------------

## Capital Information

Currency : SINGAPORE, DOLLARS ( SGD )

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 4400 /

Amount paid and/or  
unpaid on each  
share e.g.  
eg. 999999.9999999999

paid : 15.07 /

unpaid : 0 /

Date of Allotment: 09/05/2008 /

Save

Delete

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allotees' Particulars</u>	<u>Shareholders list after the allotment</u>	<u>Summary of Capital</u>
-------------------	------------------------------	--	--	--	---------------------------

## Summary of Share Capital after allotment

## Share Capital (1)

Currency :	<b>SINGAPORE, DOLLARS (SGD)</b>		
Class of Shares :	Ordinary	Preference	Others
Number of Shares :	<b>1519612805</b>	<b>66595810</b>	<b>0</b>
Amount of Issued Share Capital :	<b>4107062342.87</b>	<b>66595810</b>	<b>0</b>
Amount of Paid-up Share Capital :	<b>4107062342.87</b>	<b>66595810</b>	<b>0</b>

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M  
Registered Name : DBS GROUP HOLDINGS LTD  
Transaction Type : Lodgment Of Return Of Allotment Of Share  
Filing Fee (S\$) : 10.00  
Late Lodgement Fee CA (S\$): 0.00  
Composition Amount (S\$) : 0.00  
Service Charge (S\$) : 0.00  
GST (if any) : 0.00  
Total Amount (S\$) : 10.00  
Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)  
Deposit Service Account No : 030429  
Payment Date : 09/05/2008

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (AMEX, Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000002816636A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C080151876</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

It is important to print a copy of the receipt for future reference.

[View Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000002816636A

Date/Time : 09/05/2008 16:28

Transaction No : C080151876

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP/PUBLIC ACCOUNTANT/PUBLIC ACCOUNTING FIRM NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 2,120.00**

This is a computer-generated receipt. No signature is required.

It is important to print a copy of the receipt for future reference.

**END**